THE MOTOR INDUSTRY SMMT

Motor Industry Facts 2009






www.smmt.co.uk

From production and first registration data to used vehicle sales and those on the road, SMMT Automotive Information Services is the primary source of data on the motor industry.

Call us to find out more on **020 7235 7000**
or go to **www.smmt.co.uk/dataservices**

Contents

Industry**Performance**

The automotive industry is a vital part of the UK economy

- More than 40 companies manufacture vehicles in the UK – ranging from global volume car, van, truck and bus builders, to specialist niche makers.
- 1.6m cars and commercial vehicles are produced each year, plus three million engines.
- £51 billion turnover and £10.3 billion value added to the UK economy.
- Over 800,000 UK jobs rely on automotive manufacturing.
- UK automotive manufacturing supplies over 100 markets worldwide offering some resilience to UK issues.
- New cars emit less CO_2 than older models – the average new car CO_2 emissions have fallen 17% in the last decade.

The UK is home to

- Seven volume car manufacturers and nine CV manufacturers.
- More specialist sports car manufacturers than any other country in Europe.
- Nineteen out of the top 20 global components suppliers have a base in the UK.
- Seven Formula 1 teams are based in the UK, supported by more than 300 specialist motorsport companies employing nearly 50,000 people in motorsport valley.

Design engineering

The UK is a centre for design engineering, employing 7,500 people and generating a turnover of some £650 million, with around 65% exported.

The UK is home to the dedicated facilities of vehicle manufacturers, such as those at Ford's engineering centre at Dunton, Jaguar Land Rover at Gaydon and Whitley, and Nissan's R&D centre at Cranfield.

Renowned names such as Lotus Engineering, MAHLE, Millbrook, MIRA, Perkins, Pi Technology, Prodrive, Ricardo, RLE, Revolve, TRW Conekt, TWI and Zytek are also active in the UK.

The motor industry in the UK has a strong future and is at the heart of the low-carbon agenda, investing in R&D that will deliver even cleaner, safer and more fuel-efficient cars.

Research and development

At €20 billion, the automotive sector is Europe's largest investor in R&D, driving industry forward and helping deliver more sustainable motoring for the 21st century.

The automobile and parts sector was the fourth largest contributor to R&D in the UK top 850 companies and the top global 1,400 companies in 2007.*

Eight of the top 25 R&D investors globally are vehicle manufacturer and parts companies.*

In total, there are 30 vehicle manufacturer and parts companies listed in the UK.*

* Source: DUIS 2008 R&D scorecard

Sector profile

	2003	2004	2005	2006	2007
Automotive manufacturing sector turnover (£bn)	46.3	46.9	48.2	49.3	51.0
Share of total transport manufacturing turnover (%)	68.0	67.1	67.7	66.7	66.7
Total net capital investment (£bn)	1.2	1.4	1.3	1.4	1.5
Automotive sector value added (£bn)	9.2	9.4	9.4	9.9	10.3
Total employees directly dependent on the UK automotive sector	889,000	866,000	874,000	841,000	841,000
Value of exports (£bn)	21.9	22.5	23.7	24.1	24.5
Percentage of total UK exports (%)	11.6	11.8	11.2	9.9	11.1
All automotive sectors - value added share of GDP (%)	3.7	3.4	3.3	3.2	3.0
UK share of global passenger car production (%)	4.0	3.8	3.5	3.0	3.0
Number of UK volume car manufacturers	9	9	8	7	7
Number of UK commercial vehicle manufacturers	9	9	9	9	9

Production

Key manufacturing sites

	Manufacturer	Where	What
1	Alexander Dennis	Guildford and Falkirk	CV, bus and coach
2	Aston Martin	Gaydon	Car
3	Bentley	Crewe	Car, engine
4	BMW MINI	Oxford	Car, engine
5	Caterham	Dartford	Car
6	Cummins	Darlington	Engine
7	Dennis Eagle	Warwick	CV
8	Euromotive	Hythe	Bus and coach
9	Ford	Bridgend, Dagenham and Southampton	CV, engine, bus and coach
10	Honda	Swindon	Car
11	IBC	Luton	CV
12	Jaguar	Birmingham, Halewood	Car

	Manufacturer	Where	What
13	John Dennis Coachbuilders	Guildford	Bus and coach
14	Land Rover	Solihull, Halewood	Car, CV
15	LDV	Birmingham	CV
16	Leyland Trucks	Leyland	CV
17	Lotus	Norwich	Car
18	LTI	Coventry	Car
19	Mellor Coachcraft	Bolton	Bus and coach
20	Mercedes-Benz	MTC Woking	Car
21	Minibus Options	Whaley Bridge	Bus and coach
22	MG Motors	Longbridge	Car
23	Modec	Coventry	CV
24	Morgan	Malvern	Car
25	Nissan	Sunderland	Car, engine

	Manufacturer	Where	What
26	Optare	Leeds	CV
27	Plaxton	Scarborough	Bus and coach
28	Rolls-Royce	Goodwood	Car
29	Smith (Tanfield)	Tyne and Wear	CV
30	Toyota	Burnaston and Deeside	Car and engine
31	Vauxhall	Ellesmere Port	Car, CV
32	Warnerbus	Dunstable	Bus and coach

Production

The UK is the fourth largest vehicle producer in Europe and is home to some of the most productive vehicle plants.

Car production annual totals

Year	Production	% change	Home market	% change	% of total	Export market	% change	% of total
1999	1,799,004	2.2	649,279	-11.0	36.1	1,149,725	11.5	63.9
2000	1,641,452	-8.8	578,462	-10.9	35.2	1,062,990	-7.5	64.8
2001	1,492,365	-9.1	598,151	3.4	40.1	894,214	-15.9	59.9
2002	1,629,934	9.2	582,484	-2.7	35.7	1,047,450	17.2	64.3
2003	1,657,558	1.7	513,798	-11.8	31.0	1,143,760	9.2	69.0
2004	1,647,246	-0.6	467,160	-9.1	28.4	1,180,086	3.1	71.6
2005	1,596,356	3.1	411,245	-11.9	25.8	1,185,111	0.4	74.2
2006	1,442,085	9.7	335,992	-18.3	23.3	1,106,093	-6.7	76.7
2007	1,534,567	6.4	349,108	3.9	22.7	1,185,459	7.2	77.3
2008	**1,446,619**	**-5.7**	**318,033**	**-8.9**	**22.0**	**1,128,586**	**-4.8**	**78.0**

Ten year totals for CV production in the UK

Year	Production	% change	Export market	% change	% of total	Home market	% change	% of total
1999	173,557	-3.9	63,674	30.9	36.7	109,883	-10.6	63.3
2000	172,442	-19.3	76,181	19.6	44.2	96,261	-12.4	55.8
2001	192,873	-0.06	96,224	26.3	49.9	96,649	0.4	50.1
2002	191,267	11.8	114,235	18.7	59.7	77,032	-20.3	40.3
2003	188,871	-0.8	102,917	-9.9	54.5	85,954	11.6	45.5
2004	209,293	-1.3	128,107	24.5	61.2	81,186	-5.5	38.8
2005	206,756	10.8	130,276	1.7	63.0	76,480	-5.8	37.0
2006	207,707	-1.2	136,222	4.6	65.6	71,485	-6.5	34.4
2007	215,686	3.8	131,562	-3.4	61.0	84,124	17.7	39.0
2008	**202,896**	**-5.9**	**125,611**	**-4.5**	**61.9**	**77,285**	**-8.1**	**38.1**

Production

Top five UK producers 2008

Cars

Make	Volume
Nissan	**386,555**
BMW MINI	234,461
Honda	230,423
Toyota	213,329
Land Rover	184,831

CV

Make	Volume
IBC	**87,248**
Ford	66,215
Leyland Trucks	24,662
LDV	9,308
Vauxhall	9,250

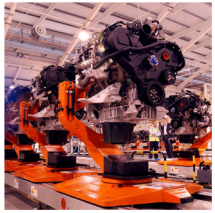
Model

Make	Model	Volume
BMW	**MINI**	**234,461**
Nissan	Qashqai	224,989
Honda	CR-V	120,150
Toyota	Avensis	110,741
Honda	Civic	110,273

Engines

Manufacturing sites

Automotive	2004	2005	2006	2007	2008
Bentley	8,000	10,000	9,386	10,014	7,675
BMW	146,000	181,000	217,000	367,000	371,269
Cummins	44,000	54,000	65,000	79,000	80,000
Ford (Bridgend)	621,000	552,000	671,202	758,581	704,181
Ford (Dagenham)	682,000	605,000	683,729	900,776	1,047,570
Honda	188,000	146,000	190,538	248,000	203,647
Land Rover	47,000	17,000	0	0	0
Nissan	2,720,000	282,000	212,046	119,000	112,829
Powertrain	114,000	30,000	0	0	0
Toyota	580,000	427,000	438,000	345,000	297,398
Vauxhall	12,000	0	0	0	0
Others	4,000	0	0	0	0
Non-automotive					
Perkins	300,000	300,000	300,000	300,000	300,000
Others	40,000	40,000	40,000	40,000	40,000
Total	**3,058,000**	**2,644,000**	**2,826,901**	**3,167,371**	**3,164,569**

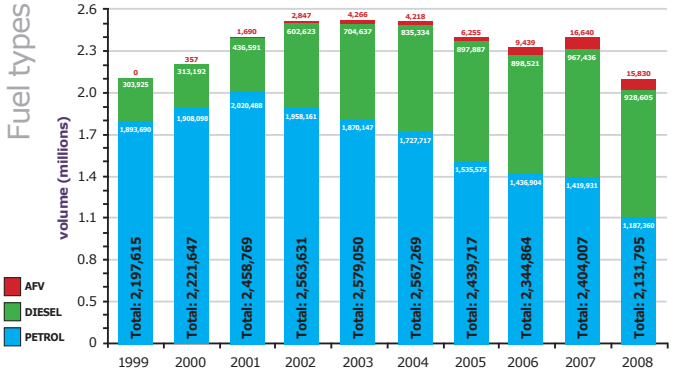


New**Car**Registrations

Annual UK totals and best sellers

Ten year registrations

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Reg	2,197,615	2,221,647	2,458,769	2,563,631	2,579,050	2,567,269	2,439,717	2,344,894	2,404,007	**2,131,795**
% Change	-2.2	1.1	10.7	4.3	0.6	-0.5	-5.0	-3.9	2.5	**-11.3**



Top ten in 2008

Make	Volume
Ford Focus	**101,593**
Vauxhall Corsa	99,574
Ford Fiesta	94,989
Vauxhall Astra	90,641
VW Golf	65,029
Peugeot 207	53,462
BMW 3 Series	49,384
Ford Mondeo	44,150
Vauxhall Zafira	43,169
Vauxhall Vectra	42,555
Total market	**2,131,795**

Top ten diesles

Make	Volume
VW Golf	**45,599**
Ford Focus	39,924
Ford Mondeo	37,331
Vauxhall Astra	29,769
VW Passat	29,726
BMW 3 Series	27,964
Audi A4	25,600
Vauxhall Vectra	22,692
Audi A3	22,044
Citroën C4	20,783
Total diesel market	**928,605**

Fleet and business

Year	2004	2005	2006	2007	2008
Fleet	1,093,494	1,184,874	1,156,274	1,194,811	1,109,963
Business	273,709	178,330	154,868	163,389	129,573
Private	1,200,066	1,076,513	1,033,722	1,045,807	892,259
Total	**2,567,269**	**2,439,717**	**2,344,864**	**2,404,007**	**2,131,795**

Non-private reg

Make	Volume
Ford Focus	74,695
Vauxhall Astra	71,502
Vauxhall Corsa	60,249
VW Golf	45,402
Ford Fiesta	40,554
Ford Mondeo	39,480
Vauxhall Zafira	37,985
Vauxhall Vectra	36,189
BMW 3 Series	27,317
Peugeot 307	27,186
Total non-private registrations	**1,239,536**

New**Car**Registrations

Segment totals and market share

Segment	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Mini	39,635	52,203	47,899	40,370	38,940	36,171	27,195	23,297	21,512	28,094
	1.8	2.3	1.9	1.6	1.5	1.4	1.1	1.0	0.9	1.3
Supermini	593,745	688,686	773,995	831,264	873,690	839,604	732,756	753,872	770,601	726,006
	27.0	31.0	31.5	32.4	33.9	32.7	30.0	32.2	32.1	34.1
Lower Medium	703,611	661,502	741,817	771,319	719,164	729,690	761,328	694,428	722,012	605,817
	32.0	29.8	30.2	30.1	27.9	28.4	31.2	29.7	30.0	28.4
Upper Medium	513,218	476,860	507,736	505,026	480,220	459,061	427,278	393,999	386,414	340,796
	23.4	21.5	20.7	19.7	18.6	17.9	17.5	16.8	16.1	16.0
Executive	115,509	104,583	109,433	114,382	118,579	109,667	111,112	100,339	104,468	98,572
	5.3	4.7	4.5	4.5	4.6	4.3	4.6	4.3	4.3	4.6
Luxury Saloon	12,375	11,406	11,053	10,193	13,500	13,620	11,678	13,227	13,120	9,977
	0.6	0.5	0.4	0.4	0.5	0.5	0.5	0.6	0.5	0.5
Specialist Sports	68,846	67,208	65,358	60,108	65,178	73,940	64,681	65,047	65,731	50,256
	3.1	3.0	2.7	2.3	2.5	2.9	2.7	2.8	2.7	2.4
4x4/SUV	98,926	99,212	121,556	137,582	159,144	179,439	187,392	175,805	176,290	136,525
	4.5	4.5	4.9	5.4	6.2	7.0	7.7	7.5	7.3	6.4
Multi-Purpose	51,750	59,987	79,922	93,387	110,635	126,077	116,297	124,850	143,859	135,752
	2.4	2.7	3.3	3.6	4.3	4.9	4.8	5.3	6.0	6.4
Total	**2,197,615**	**2,221,647**	**2,458,769**	**2,563,631**	**2,579,050**	**2,567,269**	**2,439,717**	**2,344,864**	**2,404,007**	**2,131,795**

Top five best sellers by segment

Mini

Model	Registrations	Market Share
Hyundai i10	**6,760**	**24.1%**
Chevrolet Matiz	6,452	23.0%
smart fortwo coupé	5,733	20.4%
Vauxhall Agila	4,388	15.6%
Hyundai Amica	1,846	6.6%
Segment total - 28,094		
Diesel share - 0.6%		

Supermini

Model	Registrations	Market Share
Vauxhall Corsa	**99,574**	**13.7%**
Ford Fiesta	94,989	13.1%
Peugeot 207	53,462	7.4%
MINI	40,736	5.6%
VW Polo	35,710	4.9%
Segment total - 726,006		
Diesel share - 16.5%		

Lower Medium

Model	Registrations	Market Share
Ford Focus	**101,593**	**16.8%**
Vauxhall Astra	90,641	15.0%
VW Golf	65,029	10.7%
Honda Civic	34,474	5.7%
Renault Mégane	33,543	5.5%
Segment total - 605,817		
Diesel share - 46.7%		

Top five best sellers by segment

Upper Medium

Model	Registrations	Market Share
BMW 3 Series	**49,384**	**14.5%**
Ford Mondeo	44,150	13.0%
Vauxhall Vectra	42,555	12.5%
Audi A4	31,365	9.2%
VW Passat	30,625	9.0%
Segment total - 340,796		
Diesel share - 70.6%		

Executive

Model	Registrations	Market Share
Mercedes-Benz C-Class	**26,057**	**26.4%**
BMW 5 Series	18,578	18.8%
Audi A6	13,178	13.4%
Mercedes-Benz E-Class	8,895	9.0%
Jaguar XF	8,893	9.0%
Segment total - 98,572		
Diesel share - 77.8%		

Luxury

Model	Registrations	Market Share
Mercedes-Benz S-Class	**2,111**	**21.2%**
Audi A8	1,465	14.7%
Bentley Continental	1,370	13.7%
BMW 7 Series	1,370	13.7%
Jaguar XJ	1,244	12.5%
Segment total - 9,977		
Diesel share - 54.2%		

Top five best sellers by segment

Sports

Model	Registrations	Market Share
Audi TT	**9,286**	**18.5%**
Mazda MX-5	6,109	12.2%
VW Eos	4,939	9.8%
Mercedes-Benz SLK	3,986	7.9%
Vauxhall Tigra	2,610	5.2%
Segment total - 50,256		
Diesel share - 11.6%		

4x4/SUV

Model	Registrations	Market Share
Honda CR-V	**14,464**	**10.6%**
Land Rover Freelander	13,135	9.6%
Toyota RAV4	7,910	5.8%
Land Rover Discovery	7,019	5.1%
Range Rover Sport	6,975	5.1%
Segment total - 136,525		
Diesel share - 82.6%		

MPV

Model	Registrations	Market Share
Vauxhall Zafira	**43,169**	**31.8%**
Ford C-Max	21,615	15.9%
Ford S-Max	9,519	7.0%
Ford Galaxy	8,664	6.4%
VW Touran	8,515	6.3%
Segment total - 135,752		
Diesel share - 59.1%		

New**Car**Registrations

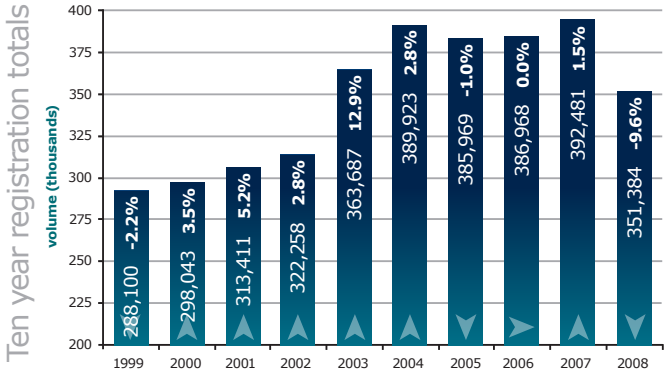
Overseas new car registrations 2008

	Country	Volume
1	France[1]	2,050,282
2	Germany[1]	3,090,040
3	Italy[1]	2,161,302
4	Spain[1]	1,161,176
5	UK[2]	2,131,795
6	China[3]	5,731,700
7	USA[3]	6,917,300
8	Russia[3]	2,921,400
9	Japan[3]	4,319,900
10	EU27[1]	14,331,332

Source:
1 – ACEA passenger car registrations 2008
2 – SMMT
3 – Global Insight (December 2008)

Commercial**Vehicle**Registrations

Annual UK totals and best sellers



Ten year annual registrations by segment

Year	LCVs up to 3.5	Rigids	Artics	Bus and coach	All CVs
1999	231,761	33,628	18,163	4,548	288,100
2000	239,482	35,517	18,663	4,381	298,043
2001	254,075	37,279	18,294	3,763	313,411
2002	266,346	35,135	16,785	3,992	322,258
2003	303,755	36,788	18,802	4,342	363,687
2004	329,599	37,461	18,851	4,012	389,923
2005	322,930	38,957	19,884	4,198	385,969
2006	327,162	36,973	18,601	4,232	386,968
2007	337,741	35,614	15,133	3,993	392,481
2008	**289,463**	**38,651**	**18,759**	**4,511**	**351,384**

Commercial**Vehicle**Registrations

Bus and coach

Bus and coach ten year registrations

Year	Registrations
1999	4,548
2000	4,381
2001	3,763
2002	3,992
2003	4,342
2004	4,012
2005	4,198
2006	4,232
2007	3,993
2008	**4,511**

Production - UK bus, coach and minibus makers

Manufacturer	Factory
Alexander Dennis	Guildford and Falkirk
Euromotive	Hythe
Ford	Southampton
IBC	Luton
John Dennis Coachbuilders	Guildford
LDV	Birmingham
Mellor Coachcraft	Bolton
Minibus Options	Whaley Bridge
Optare	Leeds
Plaxton	Scarborough
Warnerbus	Dunstable

VehiclesInUse

Used car sales in GB 2004-2008

Year	Volume
2004	7,731,609
2005	7,576,724
2006	7,584,466
2007	7,487,544
2008	**7,157,982**

Top ten used car sales 2008

Make	Volume
Vauxhall Astra	**315,260**
Ford Fiesta	305,115
Vauxhall Corsa	293,293
Ford Focus	261,245
VW Golf	215,669
Ford Mondeo	200,687
Renault Clio	194,974
BMW 3 Series	187,086
Vauxhall Vectra	182,822
Fiat Punto	149,547

For further information contact: dvladata@uk.experian.com

VehiclesInUse

Age of cars on the road

Years old	Year	Volume*
Less than three	2008-2006	7,136,000
Three to six	2005-2003	7,425,000
Six to nine	2002-2000	7,027,000
Nine to 12	1999-1997	5,230,000
More than 12	Pre 1997	4,349,000

Colours of cars on the road 2008 v 1998

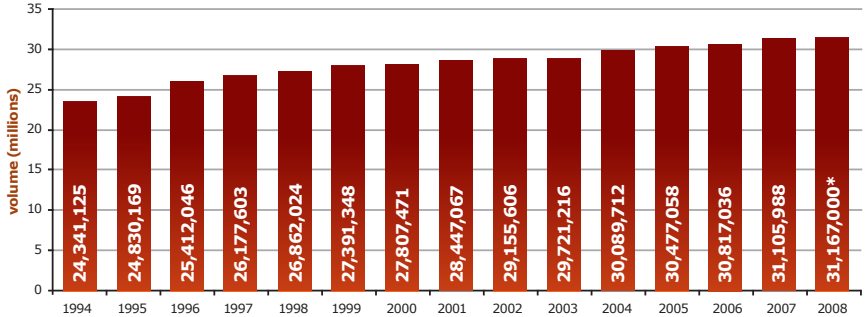
Top five 2008

Colour	2008*	% of parc
Aluminium/ silver	7,414,703	24
Blue	7,178,110	23
Black	4,219,220	14
Red	4,050,720	13
Green	2,643,806	8

Top five 1998

Colour	1998	% of parc
Red	6,792,507	26
Blue	6,498,402	25
White	3,495,878	13
Green	2,527,345	10
Silver	2,330,806	9

Annual totals of cars on UK roads 1994 - 2008



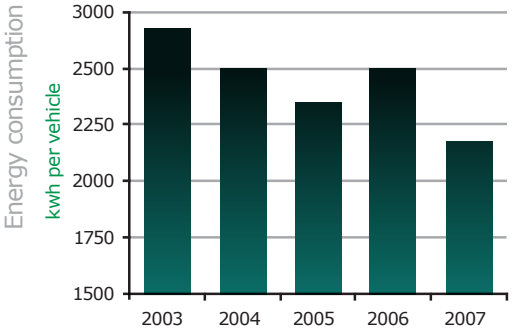
* Forecasted data for 2008 census

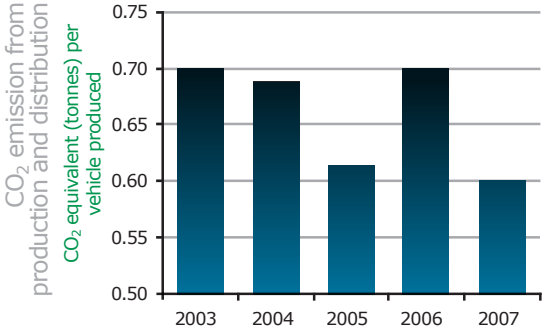
Annual totals of commercial vehicles on UK roads 1998-2008

	2008*	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998
LCVs up to 3.5t	3,722,000	3,545,724	3,420,620	3,227,461	3,109,744	2,979,759	2,898,250	2,824,323	2,767,750	2,710,201	2,709,325
Trucks over 3.5t	620,000	598,447	595,266	586,129	580,718	587,862	579,465	570,837	574,456	563,431	574,134
Buses and coaches	108,000	103,787	102,401	103,175	102,978	101,069	100,099	98,224	98,312	95,942	89,575
Total CV	**4,450,000**	**4,247,958**	**4,118,287**	**3,916,765**	**3,793,440**	**3,668,690**	**3,577,814**	**3,493,384**	**3,440,518**	**3,369,574**	**3,373,034**

Environmental**Performance**

UK production sites performance





Source: SMMT Sustainability Report (ninth annual report on the UK automotive sector)

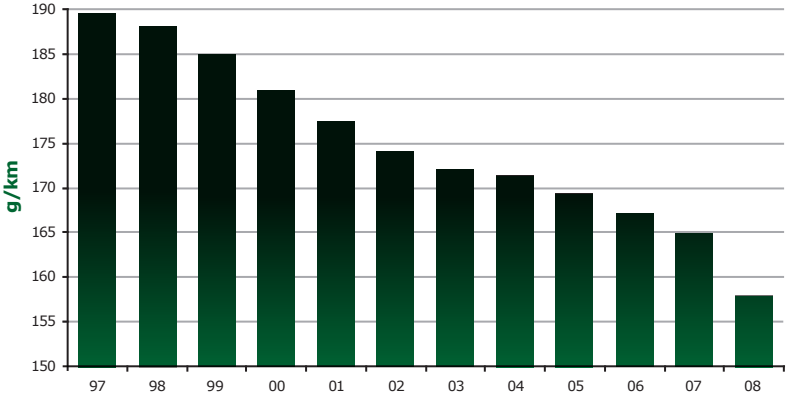
Waste to landfill per vehicle produced

Year	Waste to landfill (kg) per vehicle produced
2003	17.9
2004	19.8
2005	14.5
2006	17.0
2007	12.75

Water use m^3 per vehicle produced

Year	m^3 per vehicle produced
2003	3.4
2004	3.4
2005	3.2
2006	3.3
2007	3.0

Average new car CO_2 emissions



New car market by VED band

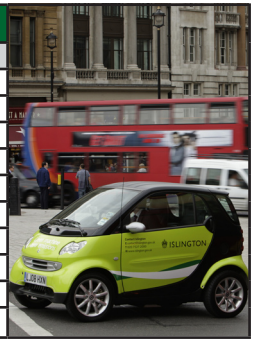
VED band	Volume	Market share		
	2008	2008	2007	1997
A (sub-100g/km)	3,917	0.2%	0.0%	0.0%
B (101-120g/km)	230,216	10.8%	5.3%	0.0%
C (121-150g/km)	803,756	37.7%	32.7%	7.8%
D (151-165g/km)	435,979	20.5%	24.6%	15.1%
E (166-185g/km)	331,588	15.6%	17.4%	32.0%
F (186-225g/km)	240,750	11.3%	13.7%	32.3%
G (over 225g/km)	85,589	4.0%	6.2%	12.8%

Environmental**Performance**

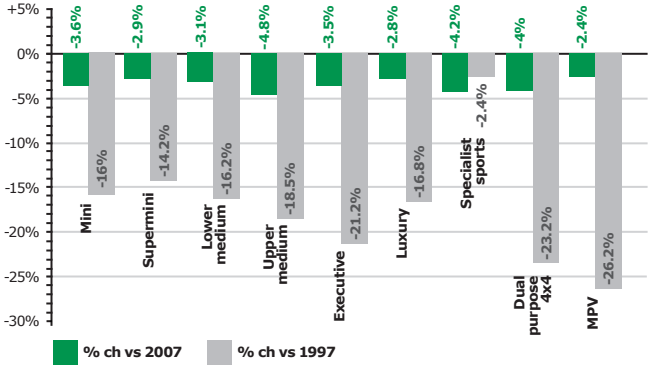
Lowest emissions

Top ten models

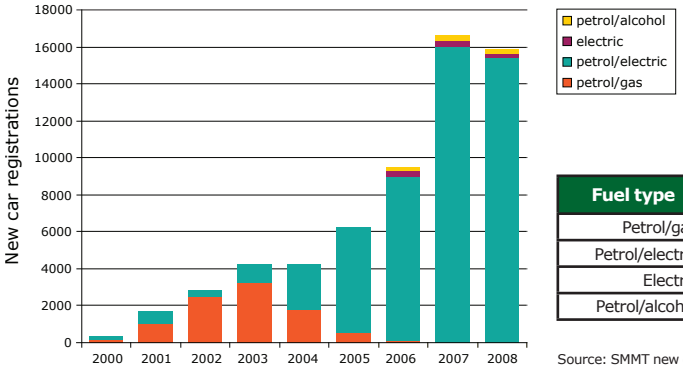
Rank	Model	Fuel type	CO_2g/km
1	**smart fortwo**	**Electric**	**0**
2	SEAT Ibiza	Diesel	99
2	VW Polo	Diesel	99
4	smart fortwo	Diesel	103
5	MINI	Diesel	104
5	Toyota Prius	Petrol/electric	104
7	Citroën C1	Petrol and diesel	108
7	Peugeot 107	Petrol	108
7	Toyota Aygo	Petrol and diesel	108
10	Honda Civic	Petrol/electric	109
10	Škoda Fabia	Diesel	109



Change in average new car CO_2 by segment



Alternatively fuelled vehicle registrations by fuel type



Fuel type	2006	2007	2008
Petrol/gas	39	3	26
Petrol/electric	8,957	15,971	15,385
Electric	298	397	179
Petrol/alcohol	145	269	240

Source: SMMT new car CO_2 report 2009

Eco innovations

CO_2 and fuel consumption are closely linked as the more fuel efficient a vehicle is, the lower its CO_2 output.

There are several things that all drivers can do to reduce the amount fuel used and so cut CO_2 emissions:

1. Ensure tyres are pumped up to the recommended pressure as under-inflated tyres create more rolling resistance.
2. Less clutter in your car means less CO_2 – take off your roof rack and empty unnecessary items from your boot.
3. Driving at an appropriate speed for the circumstances of the road will minimise CO_2.
4. Less stopping and starting means less CO_2, so lifting the foot gently off the accelerator could allow traffic to keep moving.

Eco innovations (continued)

5. Over-revving will increase emissions as modern engines are designed to be efficient from the moment the engine is turned on. Changing gear at 2000rpm in a diesel car and 2500 rpm in a petrol car will save fuel, money and CO_2.
6. If you're in a traffic jam and idling, switch off the engine.

Manufacturers have designed various eco-innovations to help drivers save fuel and CO_2:

Stop-start technologies automatically cut the engine when a vehicle is stationary.
The engine is simply started by pressing the accelerator.

Tyre pressure monitoring systems measure the pressure of each of the tyres and will give a warning through the dashboard display if they become under-inflated.

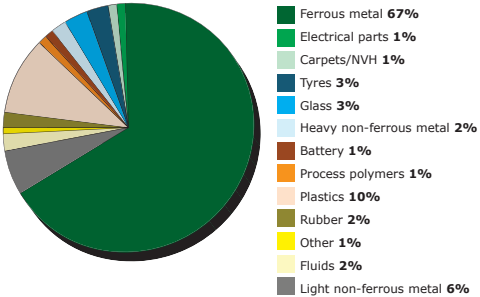
Gear shift indicators show the driver the optimum time to change gear (up and down) while driving.

Low rolling resistance tyres are designed to improve the fuel efficiency of a car by minimising the energy wasted as heat when the tyre rolls down the road.

End of Life Vehicles (ELV)

The aim of the ELV directive is to prevent waste and promote collection, reuse and recycling of vehicles and their materials.

Average material breakdown

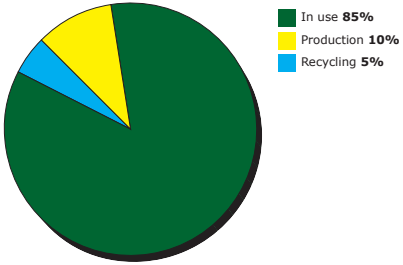


Vehicle manufacturers' authorised treatment facilities have reached their 85% recovery targets – an increase of 10% since 1998. 95% of new vehicles are fully recyclable.

The average age of a car at scrappage was 13.2 years in 2007, down 7% in the last five years. Vans are worked harder and are scrapped slightly earlier at 12.5 years.

New car life cycle CO_2

The vast majority of CO_2 emissions from a car come when it is being driven.



Source: SMMT Sustainability Report
(ninth annual report on the UK automotive sector)

KeyIssues

Vehicle security

Car theft rate by type of vehicle on the road

	per 1,000 cars on the road
Minis and superminis	7
Small saloons	7
Medium saloons	7
Large saloons	6
Luxury saloons	6
Sports	7
4x4 and MPV	4

Source: Car Theft Index 2006

Reduction in vehicle crime 1997 - 2008 (thousands)

	Theft from vehicles	Attempted theft of and from vehicles	Theft of vehicles
2003/2003	1,425	662	278
2003/2004	1,337	543	241
2004/2005	1,210	462	214
2005/2006	1,121	425	185
2006/2007	1,129	384	176
2007/2008	994	342	161

Source: British Crime Survey

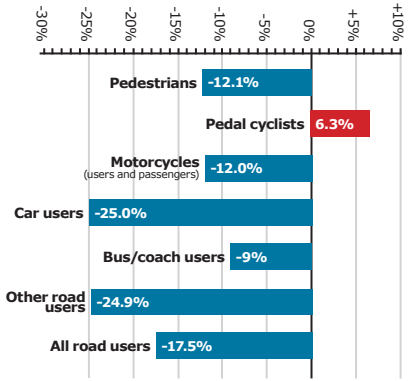
Road safety

Killed or seriously injured casualties by road user type 2003 - 2007

Year	2003	2004	2005	2006	2007
Pedestrians	7,933	7,478	7,129	7,051	6,924
Pedal cyclists	2,411	2,308	2,360	2,442	2,564
Motorcycles (users and passengers)	7,652	6,648	6,508	6,484	6,737
Car users	17,291	16,144	14,617	14,254	12,967
Bus/coach users	500	488	363	426	455
Other road users	1,428	1,285	1,178	1,188	1,073
All road users	**37,215**	**34,351**	**32,155**	**31,845**	**30,720**

Source: DfT Road Casualties Great Britain 2007

Percentage change killed or seriously injured 2003 - 2007



Average annual fuel prices

	Pump price (p)			all tax as % total	
Year	Unleaded	Diesel		Unleaded	Diesel
1989	38.5	36.1		59.6%	62.8%
1990	42.3	40.4		58.0%	60.9%
1991	45.4	44.0		62.3%	62.9%
1992	46.2	45.4		65.2%	64.7%
1993	49.3	49.2		66.8%	65.7%
1994	50.7	50.9		71.0%	69.8%
1995	53.5	53.7		74.0%	73.7%
1996	56.4	57.4		76.1%	75.0%
1997	61.8	62.5		77.3%	76.6%
1998	64.8	65.5		81.4%	81.8%

	Pump price (p)			all tax as % total	
Year	Unleaded	Diesel		Unleaded	Diesel
1999	70.2	72.5		81.4%	83.0%
2000	79.9	81.3		75.6%	75.2%
2001	75.7	77.8		76.1%	74.4%
2002	73.2	75.5		77.5%	75.6%
2003	76.0	77.9		75.6%	74.1%
2004	80.9	82.5		73.1%	72.0%
2005	87.2	91.3		68.9%	66.5%
2006	92.0	95.7		66.2%	64.2%
2007	95.0	97.4		66.3%	65.0%
2008	107.5	118.1		61.7%	57.5%

Current band	CO_2 g/km	New band	CO_2 g/km	Standard Rate (£)*			First Year Rate (£)
				2008-2009	2009-2010	2010-2011	2010-2011
A	Up to 100	A	up to 100	0	0	0	0
B	101-120	B	101-110	35	35	20	0
		C	111-120	35	35	30	0
C	121-150	D	121-130	120	120	90	0
		E	131-140	120	120	110	110
		F	141-150	120	125	125	125
D	151-165	G	151-165	145	150	155	155
E		H	166-175	170	175	180	250
		I	176-185	170	175	200	300
F	166-185	J	186-200	210	215	235	425
		K**	201-225	210	215	245	550
		L	226-255	400	405	425	750
G	Over 225	M	Over 255	400	405	435	950

* AFV discount 2009-10 A-I £20, J-M £15, 2010 onwards £10 all cars

** All cars over 225g/km registered to 1 March 2001-23 March 2006 in K band

Glossary - SMMT segmentation

A	Mini	eg smart
B	Supermini	eg Nissan Micra, MINI
C	Lower Medium	eg Ford Focus
D	Upper Medium	eg Vauxhall Insignia
E	Executive	eg BMW 5 Series
F	Luxury Saloon	eg Rolls-Royce
G	Specialist Sports	eg Porsche 911
H	Dual Purpose (4x4/SUV)	eg Honda CR-V
I	Multi Purpose Vehicle	eg Renault Espace

Segment A - Mini
- Normally less than 1.0 cc
- Bodystyle "miniature"
- Normally two-door
- Length normally not exceeding 3050 mm (10 feet)

Segment B - Supermini
- Normally between 1.0 - 1.4 CC
- Bodystyle bigger than mini
- Length normally not exceeding 3745 mm (12.5 feet)
- Performance greater than mini
- More variety of trims per range

Segment C - Lower Medium
- Normally between 1.3 - 2.0 CC
- Length under 4230 mm (14 feet)

Segment D - Upper Medium
- Normally between 1.6 - 2.8 CC
- Length normally under 4470 mm (14.9 feet)

Segment E - Executive
- Normally between 2.0 - 3.5 CC
- Bodystyle generally bigger than upper medium
- Normally four-door
- Length normally under 4800 mm (16 feet)
- More luxuriously appointed

Segment F - Luxury Saloon
- Normally upward from 3.5 CC
- Most luxurious available

Segment G - Specialist Sports
- Sports coupés
- Sports saloons
- Traditional sports

Segment H - Dual Purpose (4x4/SUV)
- 4x4 off road

Segment I - Multi Purpose Vehicle
- 4x2 or 4x4 estates with a seating capacity of up to eight people

SMMT companies

Foresight Vehicle

Foresight Vehicle is administered by SMMT and is the UK's prime knowledge transfer network for the automotive industry. This research and development programme aims to promote technology and stimulate suppliers to develop market-driven technologies for future motor vehicles (cars, taxis, HGVs, buses and light commercial vans).

www.foresightvehicle.org.uk

Industry Forum

The Industry Forum programme delivers 'learning by doing' training, teaching companies practical skills to cut waste, improve productivity and lower costs throughout the supply chain.

www.industryforum.co.uk

Motor Codes Ltd

Motor Codes Ltd has been established as a wholly-owned subsidiary of SMMT, to house all motor industry codes of practice currently operated by the Society. The Motor Industry Code of Practice for Service and Repair is the first Motor Codes brand to be launched to the public, marking a major development in consumer protection in the automotive sector. With the support of government, the National Consumer Council (NCC) and Trading Standards, the Code has completed stage one of the OFT's Consumer Codes Approval Scheme and is now active in thousands of garages across the country.

www.motorindustrycodes.co.uk

SMMT, Forbes House, Halkin Street, London SW1X 7DS tel: +44 (0)20 7235 7000
fax: +44 (0)20 7235 7112 www.smmt.co.uk e-mail communications@smmt.co.uk
Printed on Revive 50:50 silk, produced from part recycled, part sustainably sourced paper stock and certified as an FSC mixed sources product

Produced for SMMT by Adstorm Marketing & Advertising www.adstorm.co.uk
April 2009