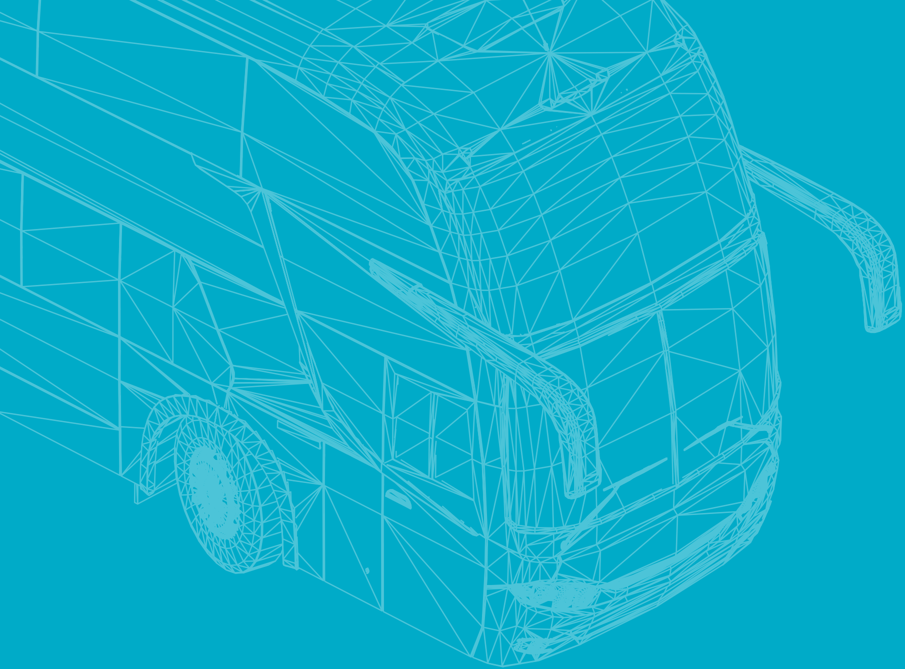
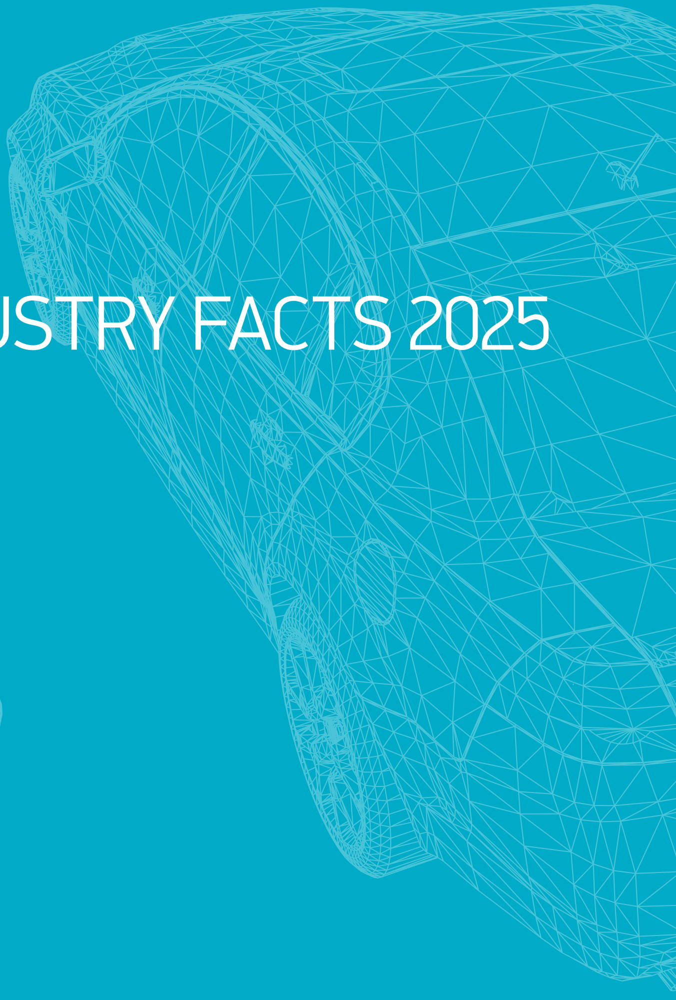
SMMT
DRIVING THE
MOTOR INDUSTRY



# SMMT MOTOR INDUSTRY FACTS 2025



# WHAT IS SMMT?

The Society of Motor Manufacturers and Traders (SMMT) is one of the largest and most influential trade associations in the UK. Its resources, reputation and unrivalled automotive data place it at the heart of the UK automotive industry. SMMT undertakes a variety of activities to support and represent the interests of the industry and has a long history of achievement.

Working closely with member companies, SMMT acts as the voice of the UK motor industry, supporting and promoting its interests, at home and abroad, to government, stakeholders and the media.

SMMT represents more than 800 automotive companies in the UK, providing them with a forum to voice their views on issues affecting the automotive sector, helping to guide strategies and build positive relationships with government and regulatory authorities.

To find out how to join SMMT and for more information, visit **www.smmt.co.uk/membership/** or email **membership@smmt.co.uk**

Keep up to date with the latest news, comment and insight from SMMT, covering all key UK automotive industry issues, developments and trends, including market and manufacturing performance across every sector.
**www.media.smmt.co.uk**

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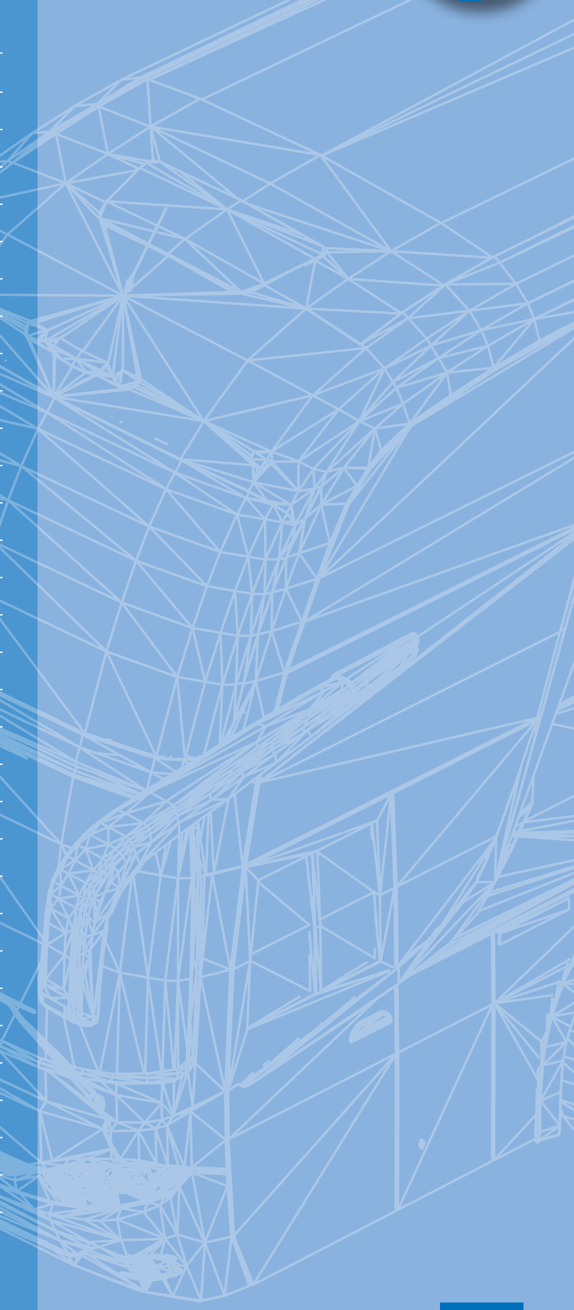


# UK AUTOMOTIVE AT A GLANCE

**7** Major premium and sports car manufacturers

**7** Bus and coach manufacturers*

**5** Commercial vehicle manufacturers

**9** Design centres

**10** Engine manufacturers

**60+** Specialist car manufacturers

**4** Mainstream car manufacturers

**2,500+** Suppliers

**23** R&D centres

| | |
|---|---|
| **£93 billion** | UK automotive turnover in 2023 |
| **603,565** | Cars (not vehicles) exported in 2024 |
| **779,584** | Cars built in 2024 |
| **1,952,778** | New cars registered in 2024 |
| **800,000** | People employed across wider UK Auto |
| **125,649** | Commercial vehicles built in 2024 |
| **351,834** | LCVs registered 2024 |
| **41,964,268** | Vehicles on UK roads in 2024 |
| **1,589,751** | Engines built in the UK 2024 |

*inclusive of manufacturers and converters

# UK AUTOMOTIVE EMPLOYMENT

**813,000** people employed across UK Automotive
in 2023

**198,000** people directly employed in manufacturing
in 2023

**1 in 14** people employed in UK manufacturing works in Automotive, with annual salaries typically 14% higher than the UK average


**40,000** new jobs forecast to be created in automotive sector by 2030
(Public First)

SMMT

In 2023 the UK automotive manufacturing industry…

Turned over **£93 billion**

Private sector investment **£8.1 billion** in 2022

Invested **£4 billion** in R&D

Added **£22 billion** in value to the UK economy

*Exported products worth*

**£47 billion**,

*accounting for* **12%** *of the UK's total export goods*

# Top fives in production – 2024


## Cars by brand

| Make | Volume |
|---|---|
| Nissan | 282,124 |
| Jaguar Land Rover | 257,110 |
| BMW/MINI | 110,742 |
| Toyota | 98,055 |
| Bentley | 10,770 |

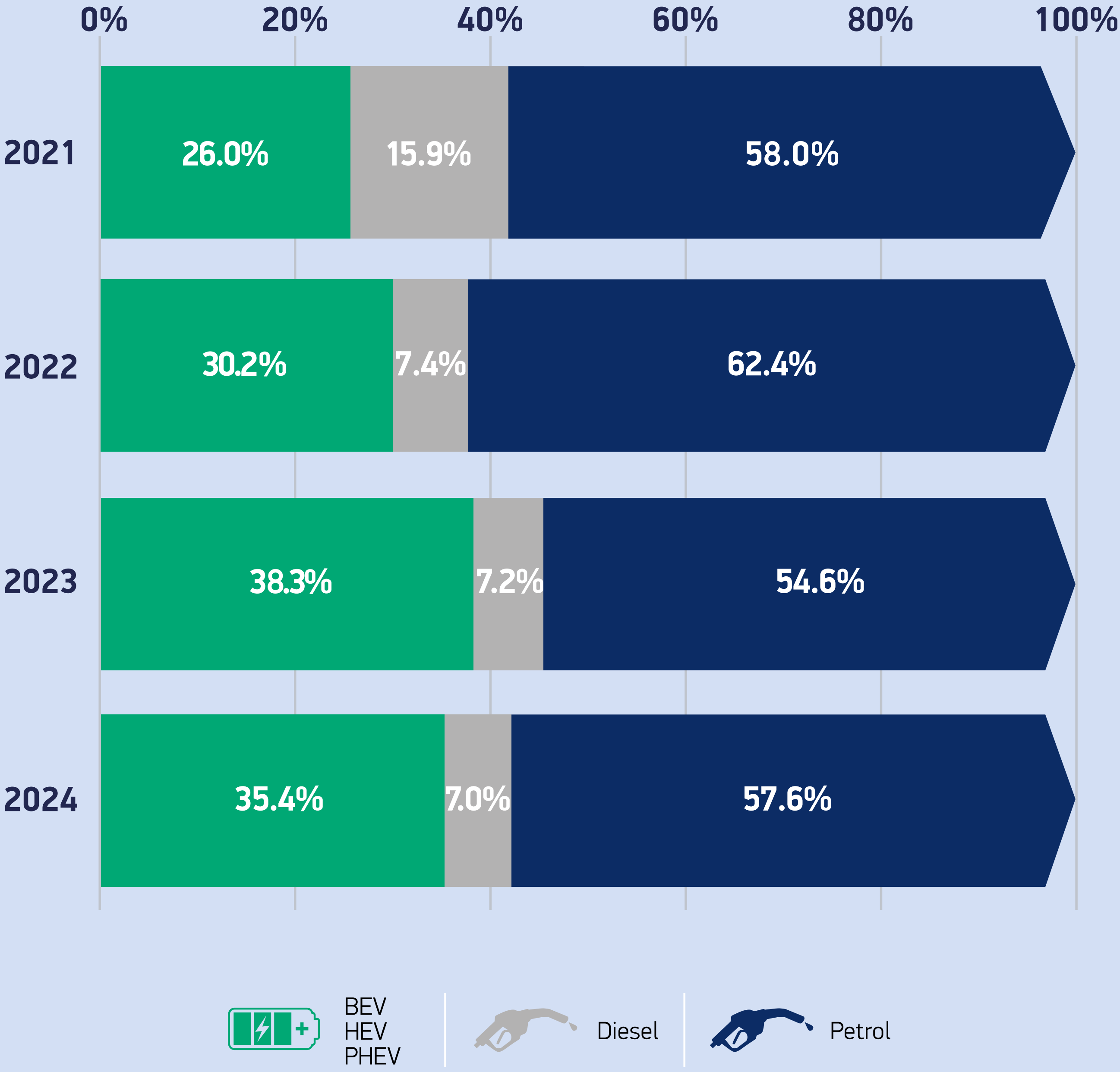

## Cars by model

| Model | Volume |
|---|---|
| Nissan Qashqai | 175,560 |
| MINI | 109,906 |
| Nissan Juke | 102,419 |
| Toyota Corolla | 91,707 |
| Range Rover | 80,161 |

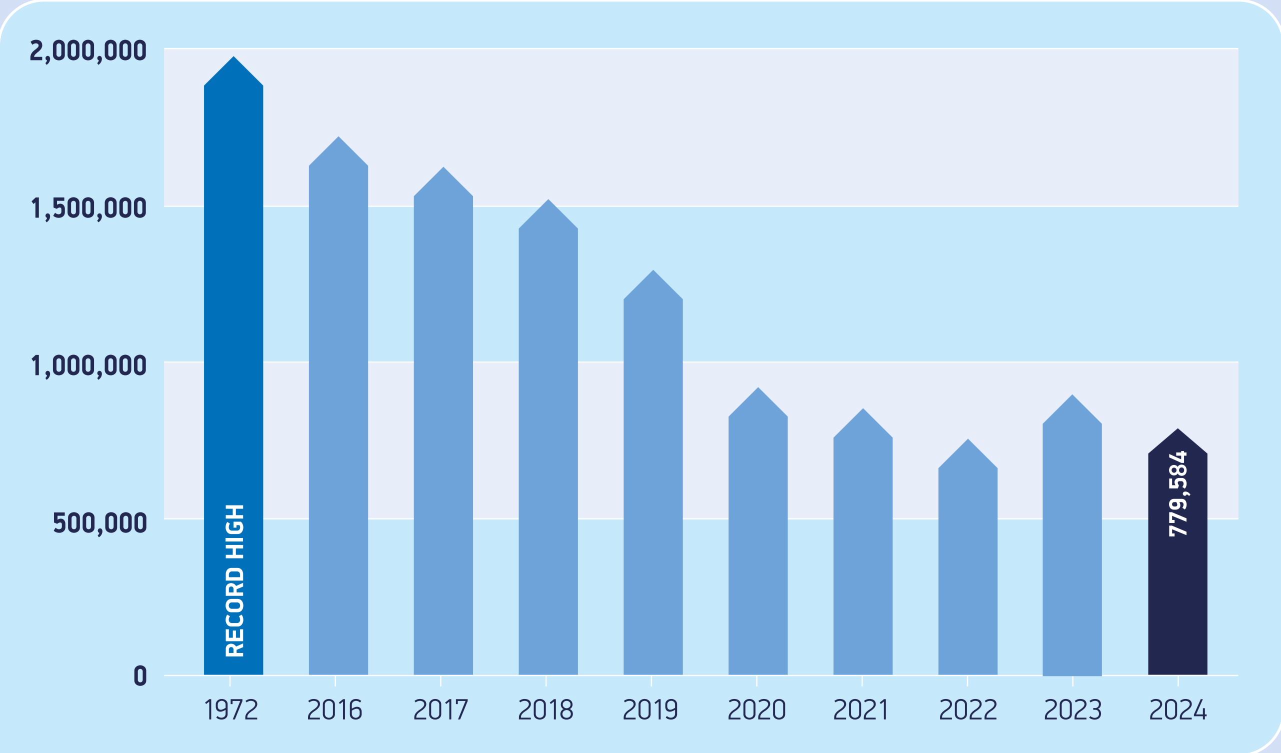

## Commercial vehicles by brand

| Make | Volume |
|---|---|
| Stellantis (Citroen, Fiat, IBC, Opel, Peugeot & Vauxhall) | 105,087 |
| Leyland Trucks | 14,205 |
| Toyota | 1,954 |
| LEVC | 1,308 |
| Dennis Eagle | 1,071 |

# UK CAR PRODUCTION BY FUEL TYPE, 2021-2024



UK car manufacturing 2016 to 2024



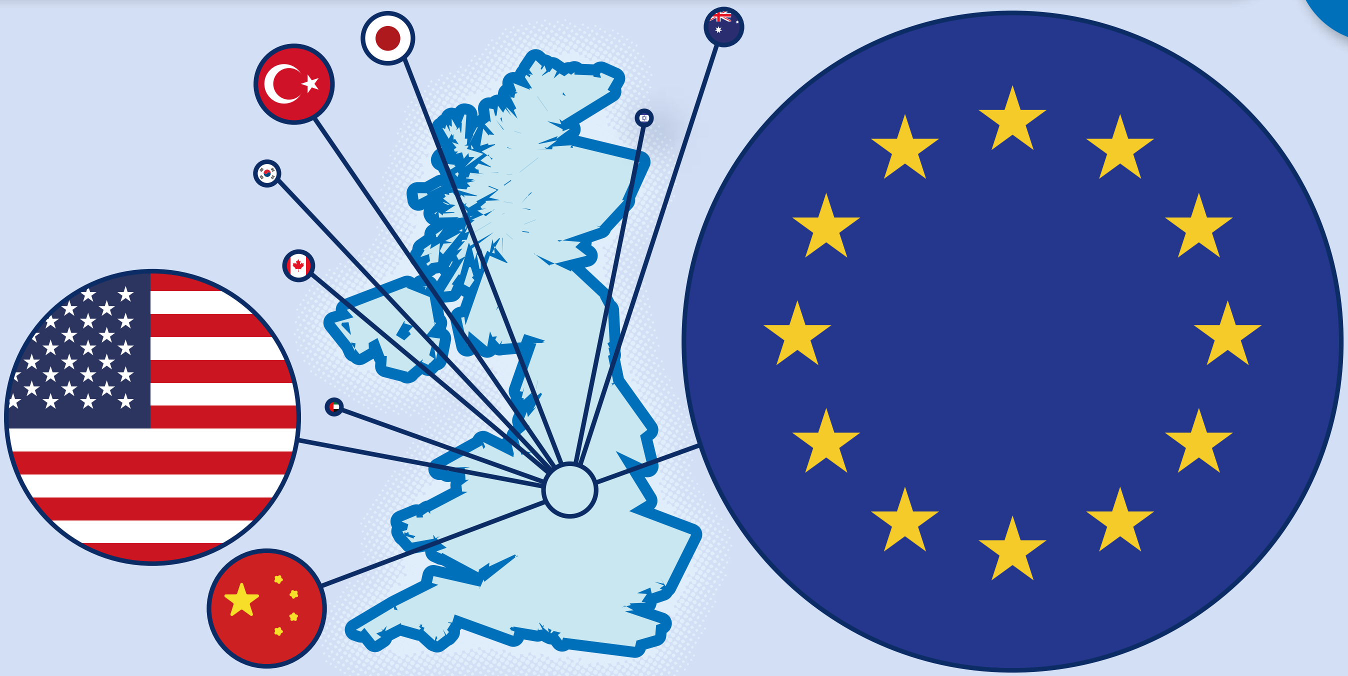

**779,584**

cars built in the UK in 2024

UK car manufacturing – 2022 to 2024

| | 2022 | 2024 | % Change |
|---|---|---|---|
| Total | 905,117 | 779,584 | -13.9% |
| Home | 191,247 | 176,019 | -8.0% |
| Export | 713,870 | 603,565 | -15.5% |
| % export | 78.9% | 77.4% | |

SMMT



## TOP EXPORT DESTINATIONS FOR UK CARS

| Worldwide | | Share of exports | | | |
|---|---|---|---|---|---|
| EU27 | 326,031 | 54.0% | Australia | 13,079 | 2.2% |
| U.S.A. | 101,870 | 16.9% | Canada | 10,194 | 1.7% |
| China | 40,036 | 6.6% | Korea, South | 9,260 | 1.5% |
| Turkey | 26,046 | 4.3% | U.A.E. | 6,669 | 1.1% |
| Japan | 17,218 | 2.9% | Israel | 6,650 | 1.1% |

**603,565**
cars manufactured for export in 2024

**Nearly 8 out of 10**
cars made in the UK are exported

The UK exports to more than
**140**
markets worldwide

## Top 18 global automotive manufacturers in 2024 (OICA + ACEA)

| Rank | Country | Cars | Commercial vehicles | Total | % change |
|---|---|---|---|---|---|
| 1 | China | 27,476,886 | 3,804,706 | 31,281,592 | 4% |
| 2 | Usa | 1,432,615 | 9,129,573 | 10,562,188 | -1% |
| 3 | Japan | 7,139,188 | 1,095,493 | 8,234,681 | -9% |
| 4 | India | 4,991,413 | 1,023,278 | 6,014,691 | 3% |
| 5 | Mexico | 947,726 | 3,254,916 | 4,202,642 | 5% |
| 6 | South Korea | 3,849,326 | 277,926 | 4,127,252 | -3% |
| 7 | Germany | 4,069,222 | – | 4,069,222 | -1% |
| 8 | Brazil | 1,895,020 | 654,575 | 2,549,595 | 10% |
| 9 | Spain | 1,918,244 | 458,260 | 2,376,504 | -3% |
| 10 | Thailand | 549,752 | 919,245 | 1,468,997 | -20% |
| 11 | Czech Republic | 1,452,881 | 6,011 | 1,458,892 | 4% |
| 12 | Turkey | 904,513 | 460,783 | 1,365,296 | -7% |
| 13 | Canada | 217,344 | 1,125,303 | 1,342,647 | -14% |
| 14 | Indonesia | 1,026,976 | 169,688 | 1,196,664 | -14% |
| 15 | Slovakia | 993,000 | – | 993,000 | -8% |
| 16 | Russia | 753,754 | 228,911 | 982,665 | 35% |
| 17 | France | 910,243 | – | 910,243 | -10% |
| **18** | **United Kingdom** | **779,584** | **125,649** | **905,233** | **-12%** |

**Up to date info from OICA:** www.oica.net/category/production-statistics/2024-statistics/

## Top 10 European automotive manufacturers in 2023

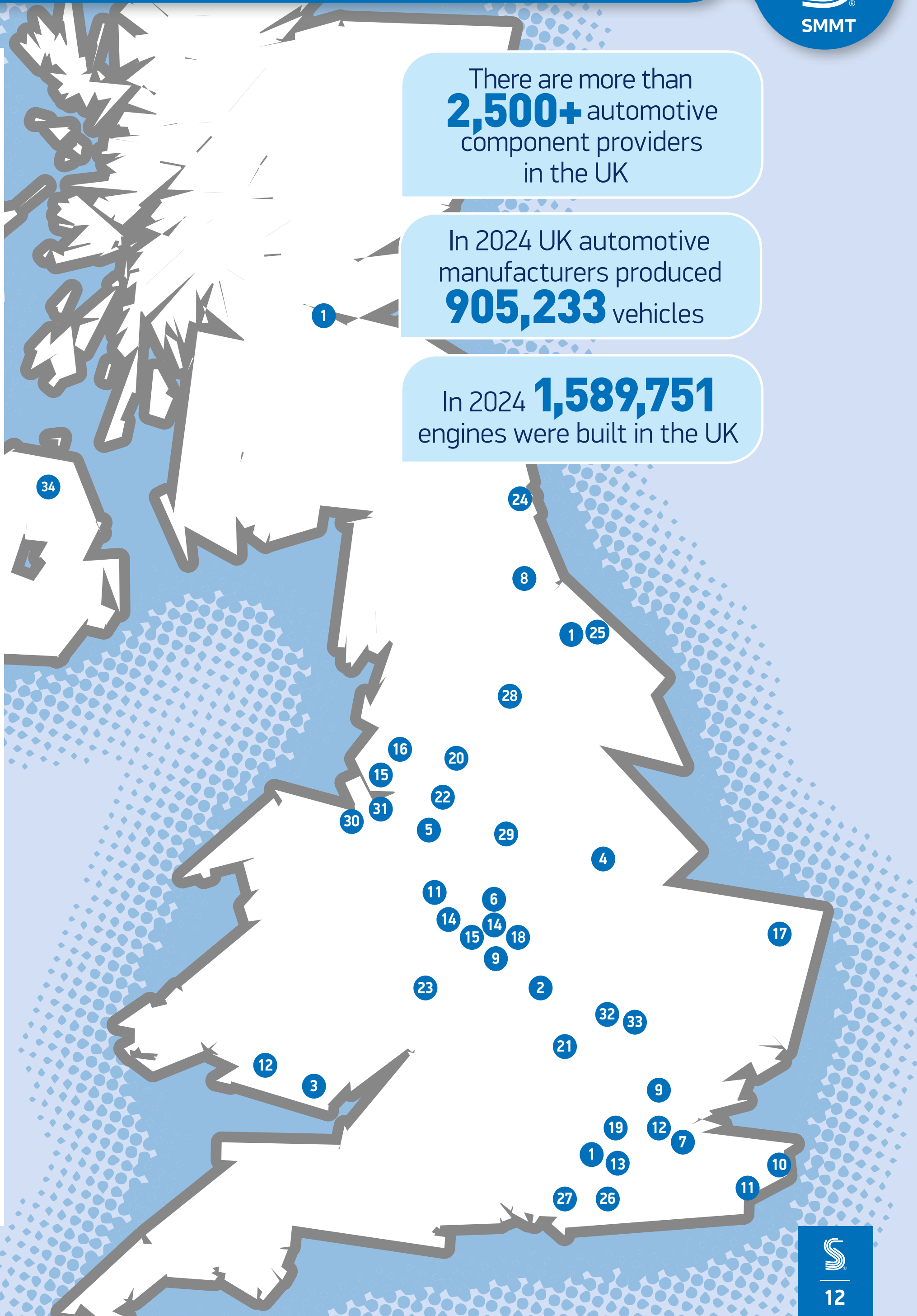
| Rank | Country | Cars | Vans | Trucks | Buses | TOTAL |
|---|---|---|---|---|---|---|
| 1 | Germany | 3,332,609 | 210,047 | 156,204 | 3,818 | 3,702,678 |
| 2 | Spain | 1,734,272 | 436,591 | 33,751 | 968 | 2,205,582 |
| 3 | Czechia | 1,214,746 | – | 1,260 | 5,240 | 1,221,246 |
| 4 | Slovakia | 970,275 | – | – | – | 970,275 |
| 5 | France | 950,188 | 428,675 | 65,673 | 2,500 | 1,447,036 |
| **6** | **United Kingdom** | **905,117** | **120,357** | – | – | **1,025,474** |
| 7 | Romania | 509,465 | – | – | – | 509,465 |
| 8 | Italy | 486,111 | 234,798 | 61,117 | 603 | 782,629 |
| 9 | Hungary | 452,551 | – | – | 799 | 453,350 |
| 10 | Sweden | 251,446 | – | 32,570 | 3,816 | 287,832 |

**Data from ACEA:** www.acea.auto/figure/motor-vehicle-production-in-eu-by-country/

# UK AUTOMOTIVE MANUFACTURING

Key UK manufacturing sites

| Key | Manufacturer | Location | Sector | Model |
|---|---|---|---|---|
| 1 | Alexander Dennis | Falkirk and Scarborough | Bus and coach | Enviro bus range |
| 2 | Aston Martin | Gaydon | Car | DB12, Valiant, Valkyrie, Valour, Vanquish, Vantage |
| 3 | Aston Martin | St Athans | Car | DBX |
| 4 | Autocraft | Grantham | Engine | Engine range |
| 5 | Bentley | Crewe | Car and engine | Bentayga, Continental GT, Flying Spur |
| 6 | BMW | Hams Hall | Engine | Engine range |
| 7 | Caterham | Dartford | Car | Seven |
| 8 | Cummins | Darlington | Engine | Engine range |
| 9 | Dennis Eagle | Warwick | CV | Truck range |
| 10 | Euromotive | Dover | Bus and Coach | Minibus range |
| 11 | Euromotive | Hythe | Bus and Coach | Minibus range |
| 12 | Ford | Bridgend and Dagenham | Engine | Engine range |
| 13 | Gordon Murray Automotive | Guildford | Car | T.33, T.50 |
| 14 | Jaguar Land Rover | Castle Bromwich and Wolverhampton | Car, engine and battery | Engine range Jaguar: F-Pace, F-Type, XE, XF |
| 15 | Jaguar Land Rover | Solihull and Halewood | Car | Jaguar: F-Type Land Rover: Discovery Sport, Evoque, Range Rover, Range Rover Sport, Velar |
| 16 | Leyland Trucks | Leyland | CV | DAF CF, LF, XF truck range |
| 17 | Lotus | Norwich | Car | Emira, Evija |
| 18 | LEVC | Coventry | CV | TX Taxi, VN5 |
| 19 | McLaren Automotive | Woking | Car | Artura (and Spider version), 750s, GTS, Q |
| 20 | Mellor | Rochdale | Bus and coach | Accessible coach range |
| 21 | MINI | Oxford | Car | MINI 3-Door Hatch, MINI 5-Door Hatch, MINI Clubman, MINI Electric |
| 22 | Minibus Options | Whaley Bridge | Bus and coach | Minibus range |
| 23 | Morgan | Malvern | Car | Midsummer, Plus Four, Plus Six, Super 3 |
| 24 | Nissan | Sunderland | Car, engine and battery | Juke, LEAF, Qashqai |
| 25 | Plaxton | Scarborough | Bus and coach | Cheetah, Elite, Leopard, Panorama & Panther coach bodies, Enviro bus range |
| 26 | Ricardo | Shoreham-by-Sea | Engine | Engine range |
| 27 | Rolls-Royce | Goodwood | Car | Cullinan, Ghost, Phantom, Spectre, |
| 28 | Switch Mobility | Leeds | Bus and coach | Metrocity, Solo, Tempo, Versa bus range |
| 29 | Toyota | Burnaston | Car and engine | Corolla, Suzuki Swace |
| 30 | Toyota | Deeside | Engine | Engine range |
| 31 | Vauxhall | Ellesmere Port | CV | Vauxhall Combo-e, Peugeot e-Partner, Citroen e-Berlingo |
| 33 | Warnerbus | Dunstable | Bus and coach | Minibus range |
| 34 | Wrightbus | Ballymena (NI) | Bus and coach | Bus range |



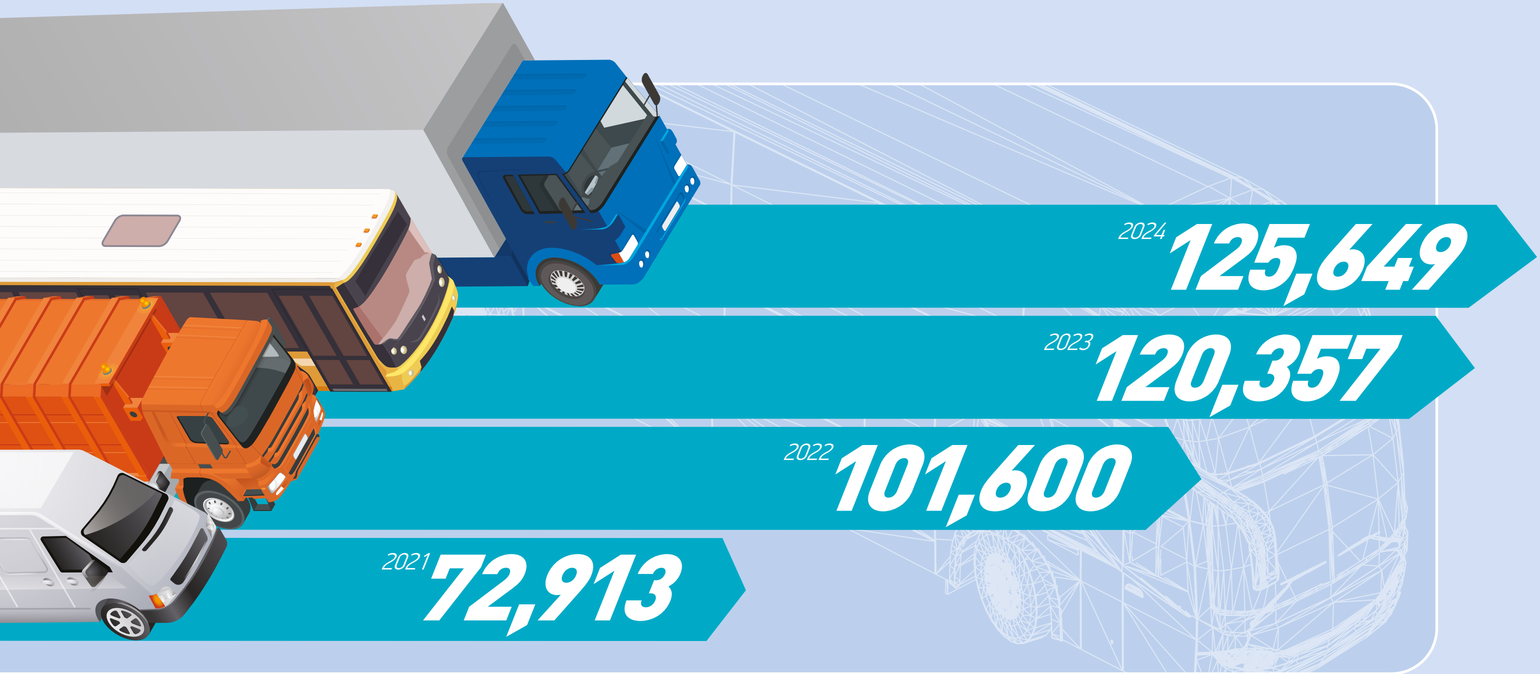

There are more than **2,500+** automotive component providers in the UK

In 2024 UK automotive manufacturers produced **905,233** vehicles

In 2024 **1,589,751** engines were built in the UK

# COMMERCIAL VEHICLE MANUFACTURING

## Total UK commercial vehicle manufacturing volumes: 2021 to 2024




### UK commercial vehicle manufacturing – 2023 vs 2024

| | 2023 | 2024 | % Change |
|---|---|---|---|
| Total | 120,873 | 125,649 | 4.0% |
| Home | 43,885 | 43,552 | -0.8% |
| Export | 76,988 | 82,097 | 6.6% |
| % export | 63.7% | 65.3% | |

Proportion of British-built CVs exported to global markets

**65.3%**

in 2024

**94.2%**

of CVs produced for export were sent to the EU in 2024

# UK engine manufacturing **down -7.1%** in 2024

Total units

**1,589,751**

**8,000**
jobs in UK light vehicle engine production

**3,500**
jobs reliant on UK diesel engine production

**£8.5bn**
turnover value in light vehicle engine production

Automotive is global and the UK industry is not alone in its ambition, its transformation or its challenges. But the UK must also deal with changing trade relationships, markedly higher energy costs and the most ambitious timescale for regulatory measures to deliver zero emission mobility. Our Vision 2035 is clear. Provide the framework and the growth will follow.

A **GREEN AUTOMOTIVE TRANSFORMATION STRATEGY** FOR A STRONGER ECONOMY

**NET ZERO MOBILITY** FOR ALL

**GREEN SKILLS** FOR A GREENER FUTURE

**MADE IN BRITAIN** – MADE FOR THE WORLD

**POWERING THE UK** CLEAN TECH REVOLUTION

www.smmt.co.uk/vision-2035-ready-to-grow/

# UK AUTOMOTIVE SUPPLY CHAIN

SMMT

**79,000**
people employed in the UK supply chain

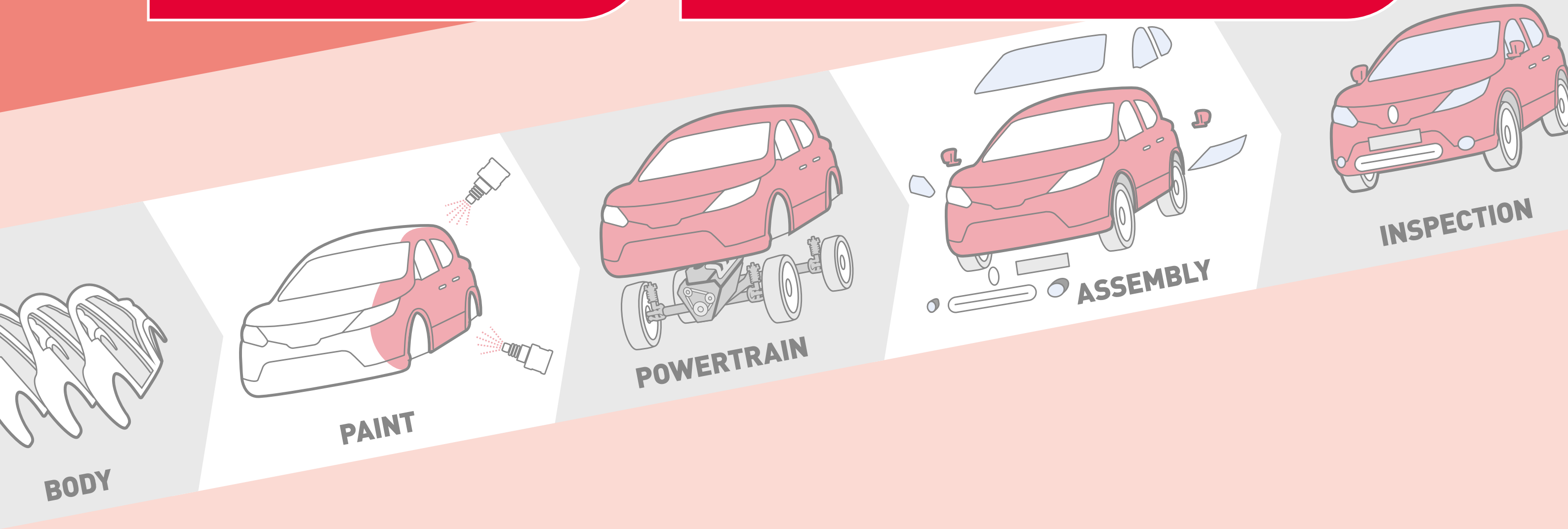
**£15.5bn**
revenue of UK suppliers

**£4.2bn**
added value generated by suppliers each year

**5,000**
in the wider supply chain (steel, paint)

**2,500+**
automotive suppliers in the UK

**17**
of the world's biggest automotive suppliers have a UK base



# UK ELECTRIC VEHICLE SUPPLY CHAIN

The UK produces a range of key components required to manufacture zero emission vehicles, supported by industry-leading research and development

### BATTERY SYSTEMS

- Battery components
- Battery development
- Battery pack assembly
- Battery testing
- Cell components
- Cells
- Raw materials
- Refurb, re-use and recycling

### HYDROGEN

- Fuel cell components
- Fuel cell system integration
- Hydrogen storage

### ELECTRIFIED POWERTRAIN

- Electric drive unit
- E-motor components
- Full powertrain
- Hybrid transmissions
- Powertrain design and development
- Testing

### POWER ELECTRONICS

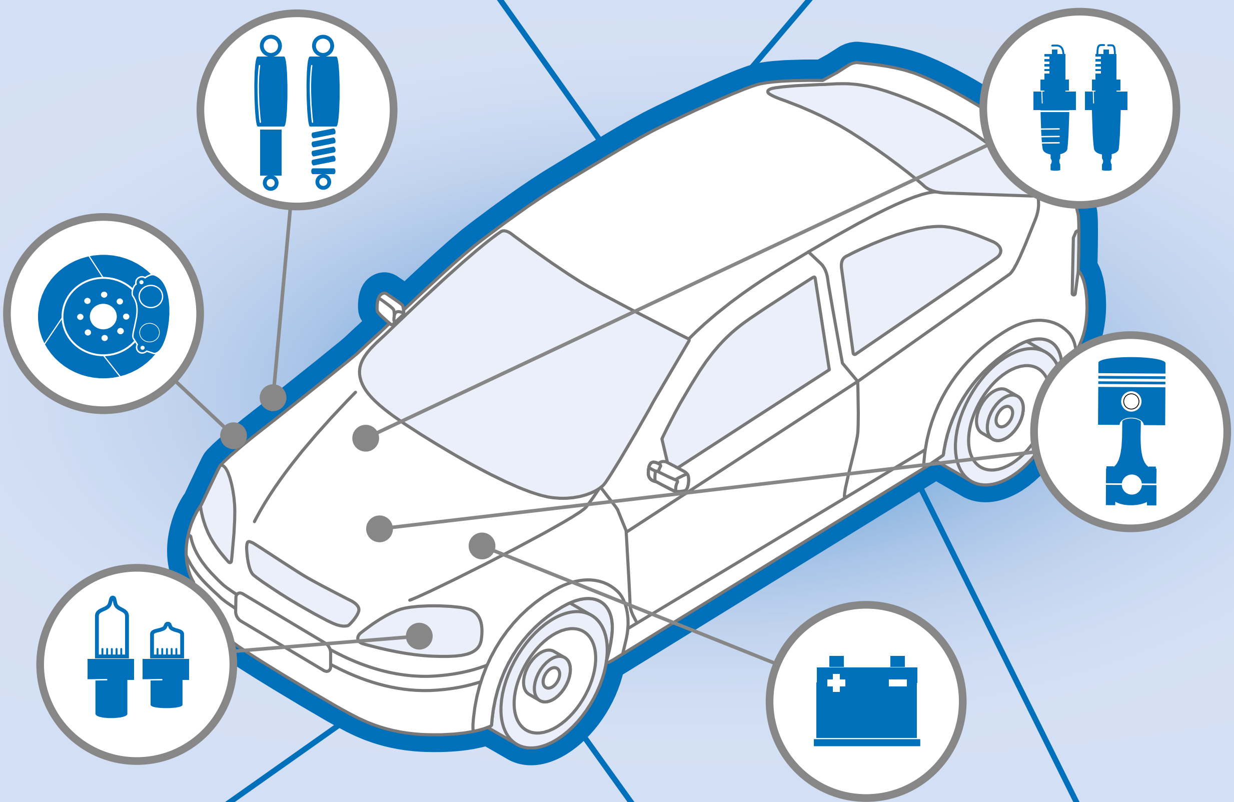
- Component design
- Control electronic & software
- Inverters
- Power electronics assembly
- Semiconductors
- Wiring Harnesses

www.smmt.co.uk/reports/race-to-zero-powering-up-britains-ev-supply-chain/

# THE IMPORTANCE OF THE AFTERMARKET TO THE UK ECONOMY

**£16.1 billion**
contribution to UK economy

**25,000+**
MOT, service and repair sites



**£56.5 billion**
turnover

**56,547**
businesses

**346,000**
jobs supported in UK aftermarket

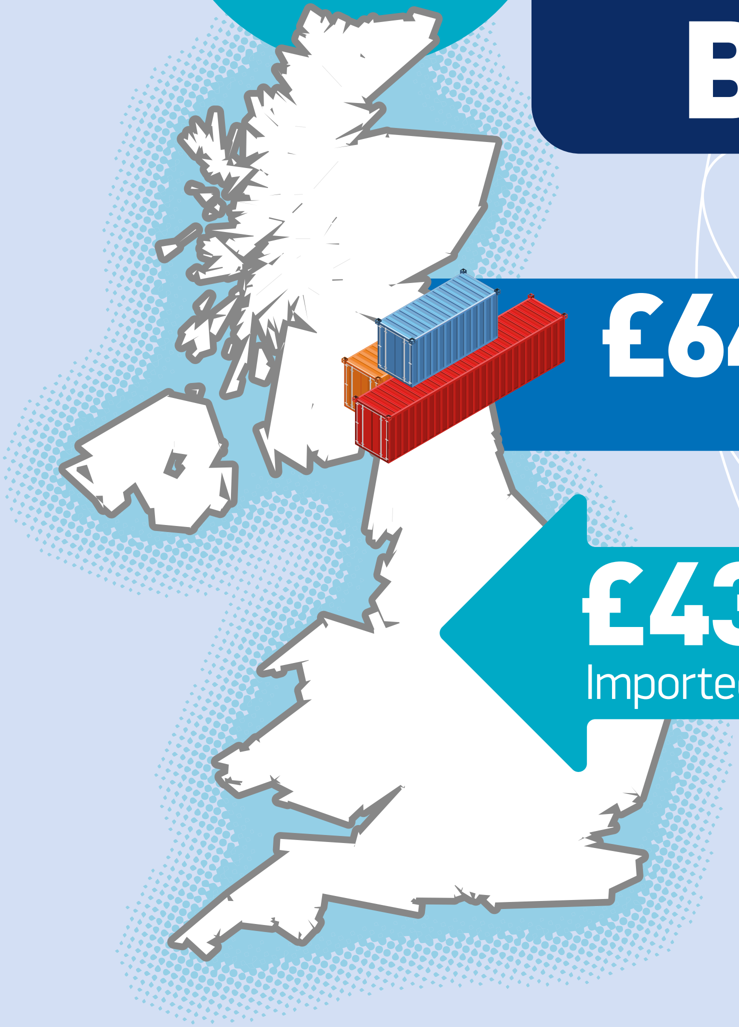
Data from 2022

SMMT

UK VEHICLES ARE THE **SINGLE MOST VALUED** TRADE GOOD

SECTOR GENERATES TRADE WORTH MORE THAN

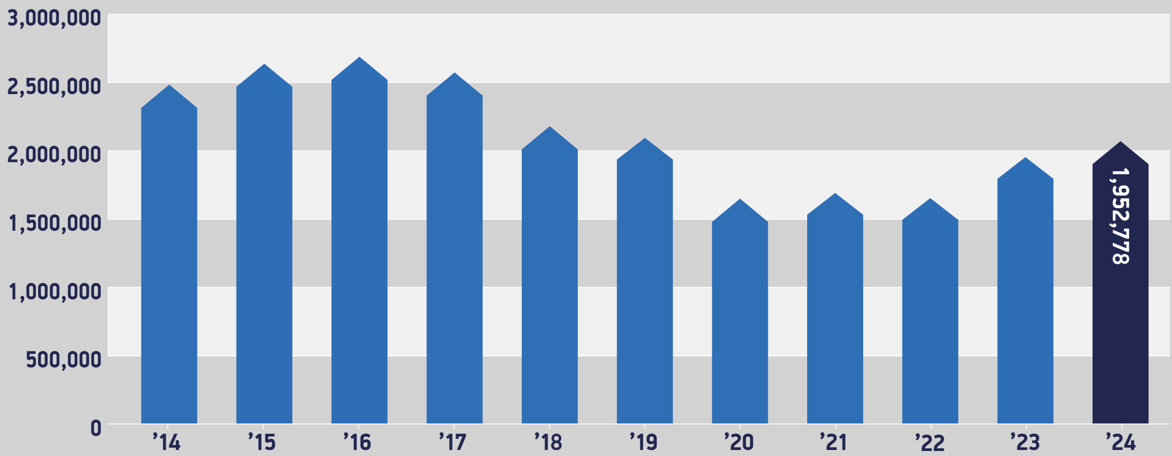
# £108.2 BILLION



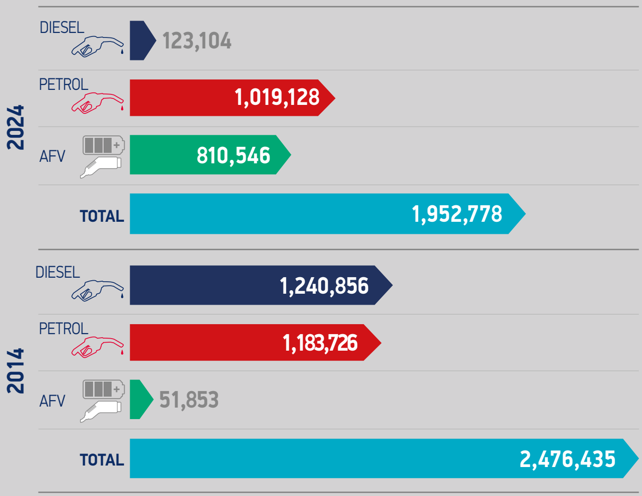
**£64.6 BILLION**
Exported in 2024

**£43.6 BILLION**
Imported in 2024

## Annual new car registrations – 2014 to 2024




## New car registrations by fuel type – 2014 to 2024

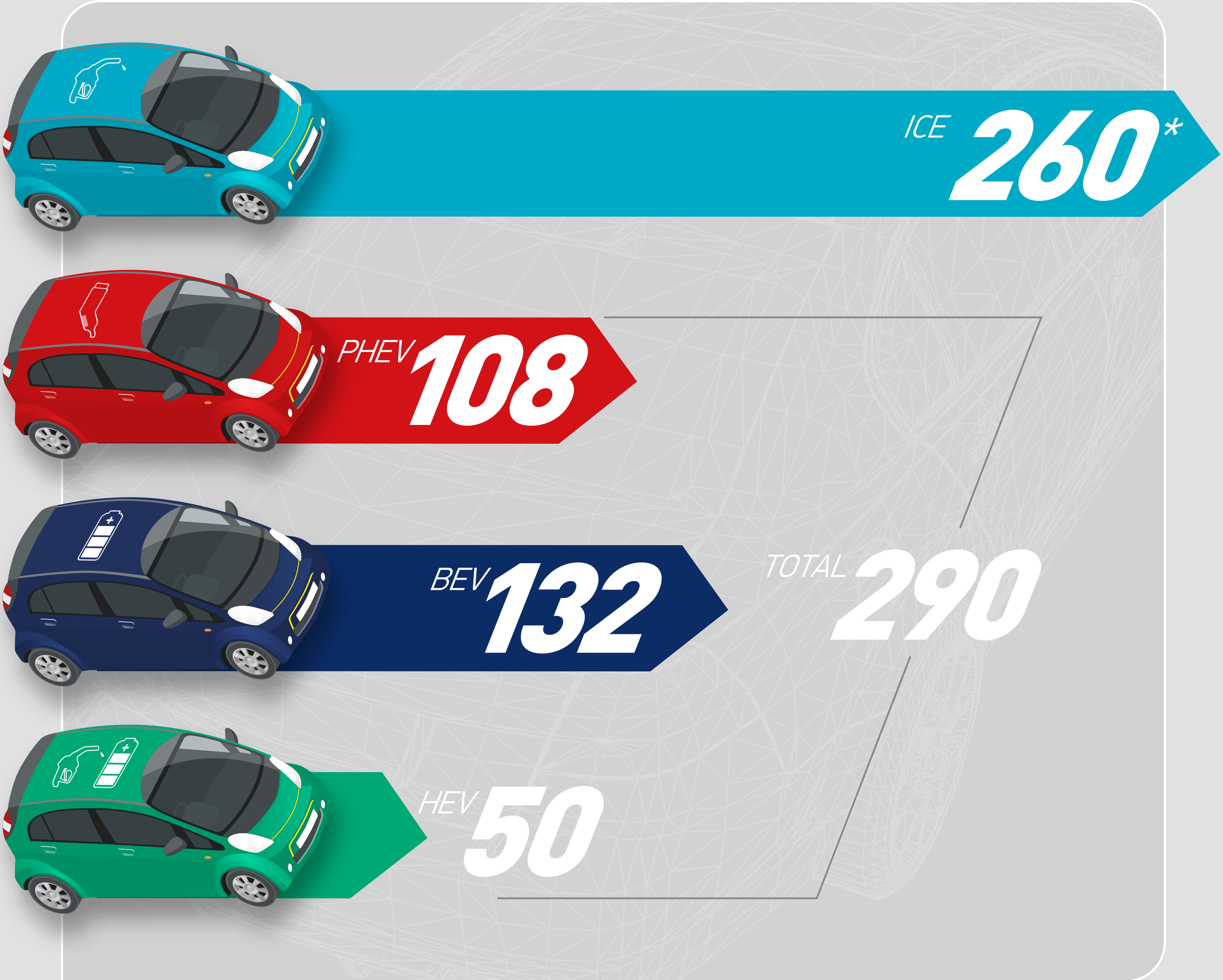



AFV includes MHEVS

## Top 10 UK sellers in 2024

| | Model | Volume |
|---|---|---|
| 1 | **Ford Puma** | 48,340 |
| 2 | **Kia Sportage** | 47,163 |
| 3 | **Nissan Qashqai** | 42,418 |
| 4 | **Nissan Juke** | 34,454 |
| 5 | **Tesla Model Y** | 32,862 |
| 6 | **Volkswagen Golf** | 32,370 |
| 7 | **Hyundai Tucson** | 32,174 |
| 8 | **MG HS** | 30,207 |
| 9 | **Volvo XC40** | 30,202 |
| 10 | **Volkswagen Polo** | 28,981 |

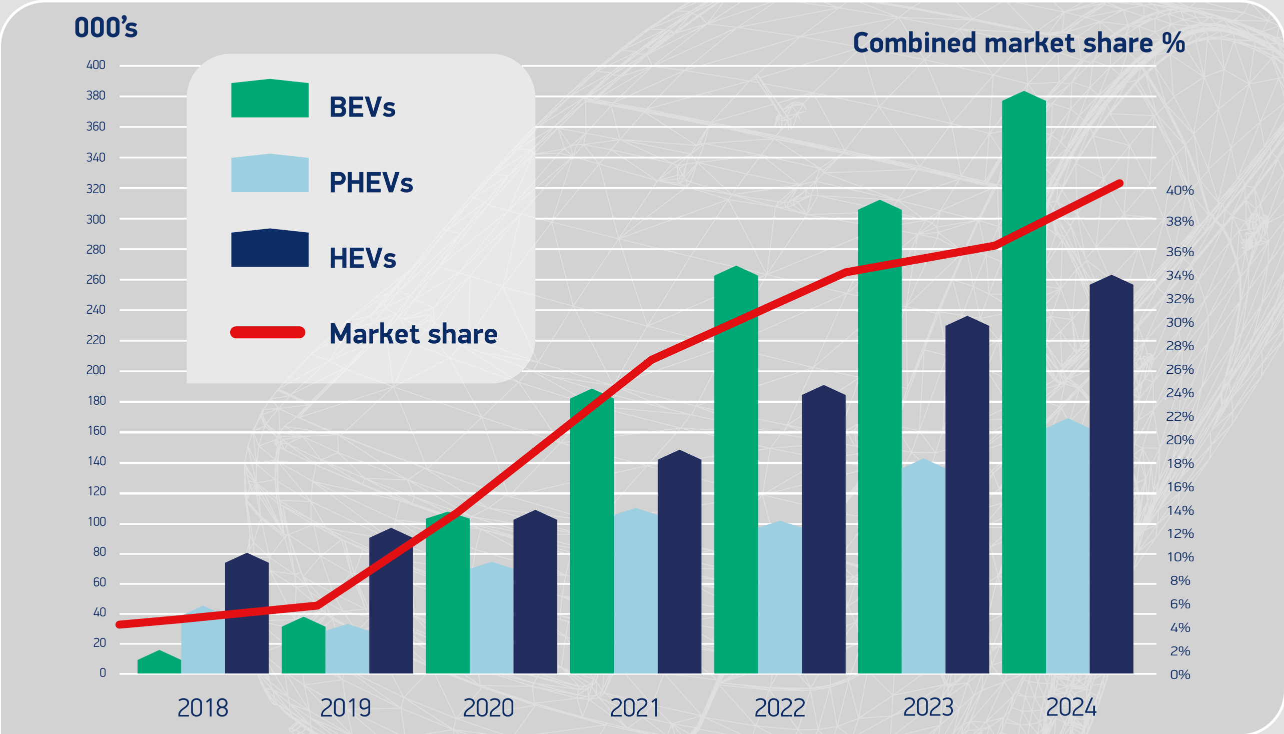
Available alternative fuel vehicles (AFV) and internal combustion engine (ICE) models in 2024




*single model count for diesel, petrol & MHEV

SMMT

## New battery electric, plug-in hybrid and hybrid electric vehicle registrations

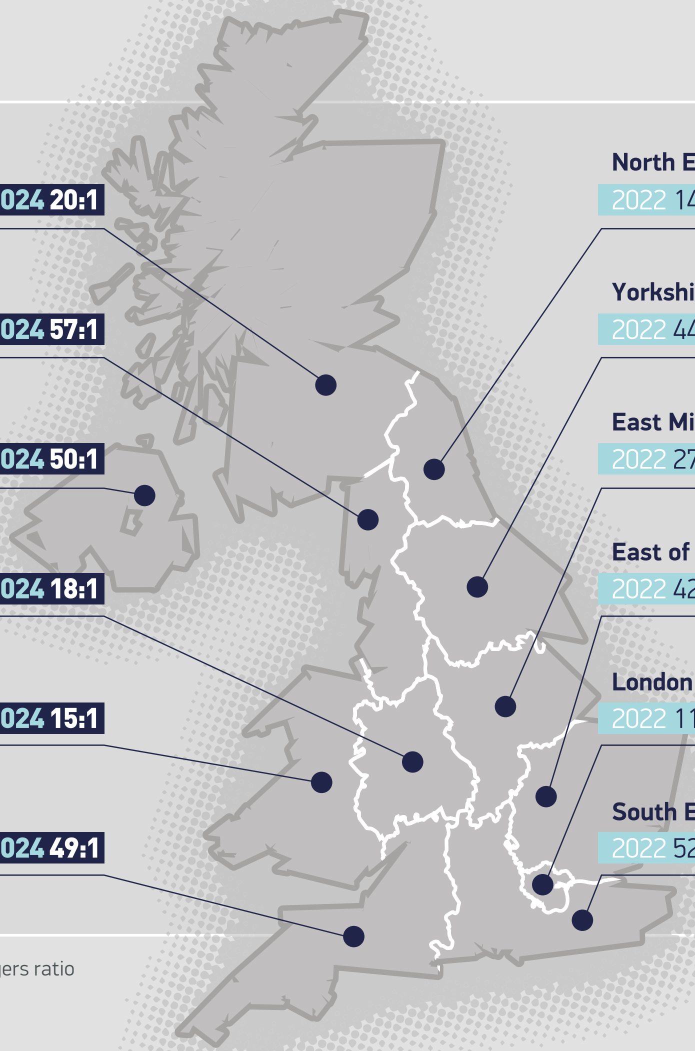



## New AFV car registrations – 2022 to 2023

| | 2023 | 2024 |
|---|---|---|
| BEV | 314,687 | 381,970 |
| PHEV | 141,311 | 167,178 |
| HEV | 238,942 | 261,398 |
| MARKET SHARE | 36.5% | 41.6% |

**Source:** SMMT data

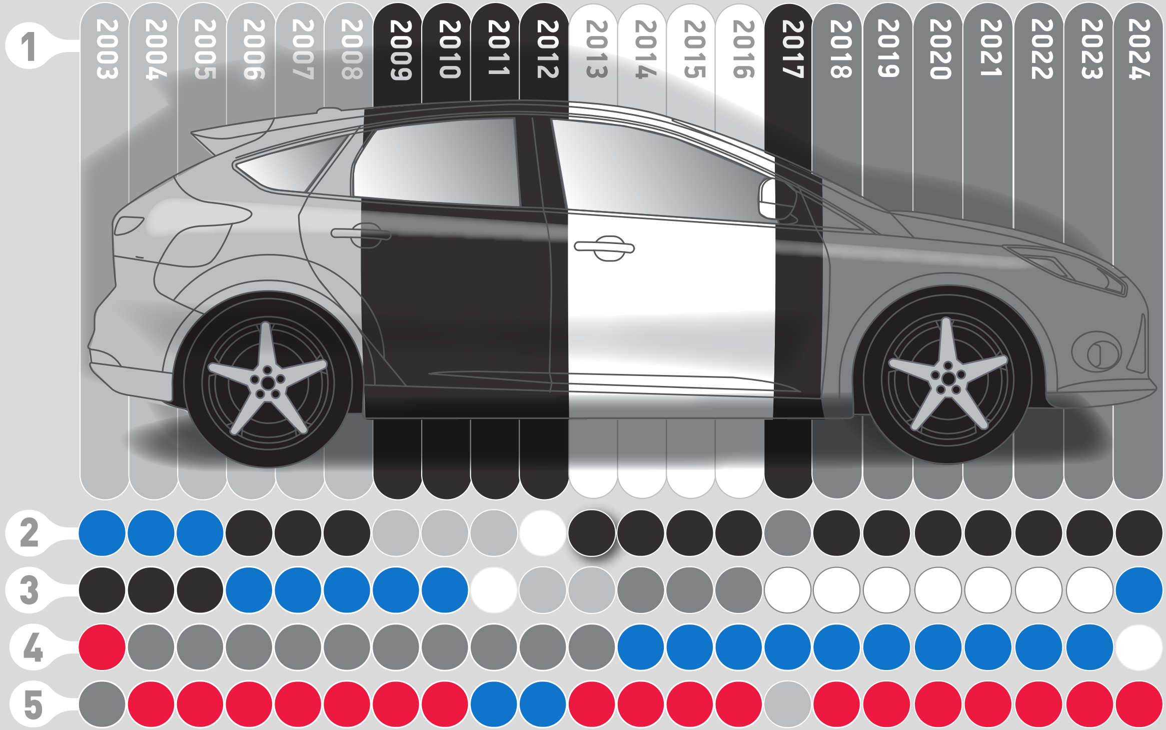
# PLUG-IN CARS TO CHARGEPOINT RATIO*



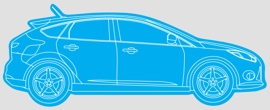
| | 2022 | 2023 | 2024 |
|---|---|---|---|
| Scotland | 18:1 | 20:1 | **20:1** |
| North West | 63:1 | 58:1 | **57:1** |
| Northern Ireland | 40:1 | 50:1 | **50:1** |
| West Midlands | 23:1 | 20:1 | **18:1** |
| Wales | 15:1 | 14:1 | **15:1** |
| South West | 59:1 | 57:1 | **49:1** |
| North East | 14:1 | 16:1 | **15:1** |
| Yorkshire & The Humber | 44:1 | 44:1 | **44:1** |
| East Midlands | 27:1 | 31:1 | **30:1** |
| East of England | 42:1 | 40:1 | **42:1** |
| London | 11:1 | 10:1 | **11:1** |
| South East | 52:1 | 57:1 | **51:1** |

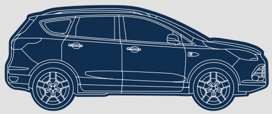
*All plug-in cars to all public chargers ratio

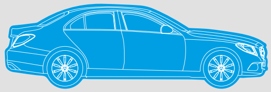
## Changing tastes in car colour: Top five, 2003-2024

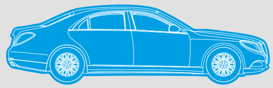


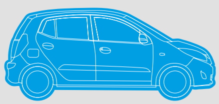

## Shift in market segment – 2014 vs 2024

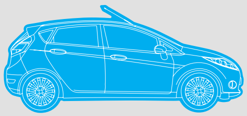

LOWER MEDIUM **-19.5%**
2014 **647,438** / 2024 **521,315**

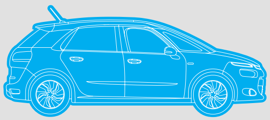

DUAL PURPOSE **+117.9%**
2014 **292,347** / 2024 **637,142**

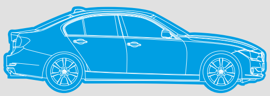

EXECUTIVE **-78.5%**
2014 **120,147** / 2024 **25,774**

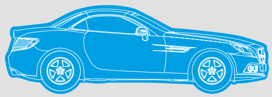

LUXURY SALOON **-68.7%**
2014 **9,766** / 2024 **3,052**


MINI **-82.2%**
2014 **884,892** / 2024 **15,031**

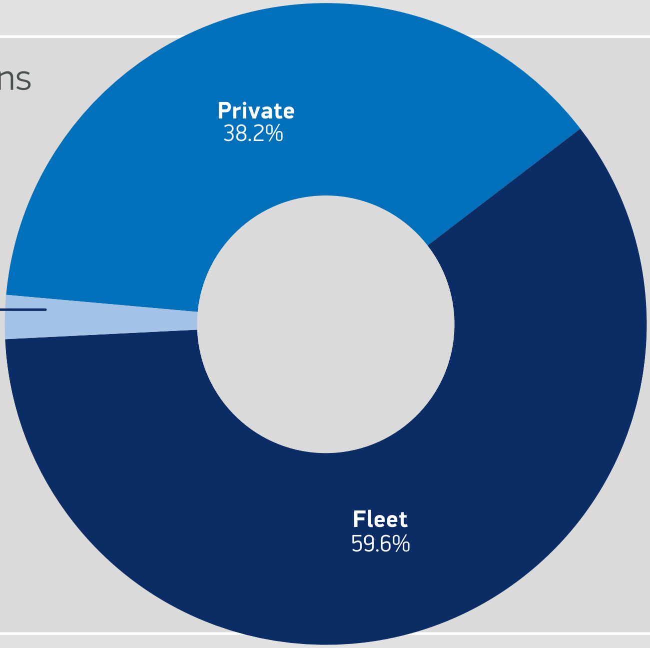

SUPER MINI **-39.3%**
2014 **884,892** / 2024 **536,772**


MULTI PURPOSE **-53.6%**
2014 **166,135** / 2024 **77,109**


UPPER MEDIUM **-47.6%**
2014 **228,656** / 2024 **119,806**


SPECIALIST SPORTS **-60.8%**
2014 **42,817** / 2024 **16,777**

## 2024 registrations by sales type




**Business**
If the vehicle is being registered by a company that operates up to 24 vehicles, it is designated a business sale. This includes dealer demonstrators.

**Fleet**
If the vehicle is being registered by a company that operates a fleet of 25 or more vehicles, it is designated a fleet sale. This includes dealer demonstrators and Motability-leased vehicles.

**Private**
If the vehicle is being registered primarily for the personal use of a private individual, it is designated a private sale.

## Top five new car registrations in 2024 by sales type

### Private

| Model | Volume |
|---|---|
| **Ford** Puma | 30,431 |
| **Volkswagen** Polo | 16,024 |
| **Mercedes** A-Class | 15,762 |
| **BMW** 1 Series | 15,150 |
| **Nissan** Juke | 14,236 |

### Fleet

| Model | Volume |
|---|---|
| **Kia** Sportage | 33,973 |
| **Nissan** Qashqai | 29,548 |
| **MG** HS | 26,718 |
| **Tesla** Model Y | 26,006 |
| **Volkswagen** Golf | 22,033 |

### Business

| Model | Volume |
|---|---|
| **Tesla** Model 3 | 2,464 |
| **Tesla** Model Y | 2,377 |
| **Range Rover** | 1,733 |
| **Range Rover** Sport | 1,681 |
| **Nissan** Qashqai | 1,459 |

# TOP FIVE NEW CAR REGISTRATIONS BY SEGMENT


| Model | Volume | Segment share |
|---|---|---|
| **Hyundai** i10 | 13,602 | 90.5% |
| **Dacia** Spring | 1,046 | 7.0% |
| **Smart** EQ fortwo coupé | 196 | 1.3% |
| **Volkswagen** UP cabrio | 183 | 1.2% |
| **Smart** EQ fourtwo cabrio | 4 | 0.0% |

**Segment total: 15,031**


| Model | Volume | Segment share |
|---|---|---|
| **Ford** Puma | 48,340 | **9.0%** |
| **Nissan** Juke | 34,454 | 6.4% |
| **Volkswagen Polo** | 28,981 | 5.4% |
| **Vauxhall** Corsa | 27,118 | 5.1% |
| **Toyota** Yaris | 22,586 | 4.2% |

**Segment total: 536,772**


| Model | Volume | Segment share |
|---|---|---|
| **Nissan** Qashqai | 42,418 | 8.1% |
| **Volkswagen** Golf | 32,370 | 6.2% |
| **MS** HS | 30,207 | 5.8% |
| **Audi** A3 | 28,908 | 5.5% |
| **Volkswagen** T-Roc | 25,012 | 4.8% |

**Segment total: 521,315**


| Model | Volume | Segment share |
|---|---|---|
| **BMW** 3 Series | 17,645 | 14.7% |
| **Tesla** Model 3 | 17,425 | 14.5% |
| **BMW** i4 | 12,953 | 10.8% |
| **Skoda** Octavia | 11,047 | 9.2% |
| **Jaguar** F-Pace | 8,288 | 6.9% |

**Segment total: 119,806**


| Model | Volume | Segment share |
|---|---|---|
| **Mercedes** C-Class | 5,532 | 21.5% |
| **Audi** A6 | 4,373 | 17.0% |
| **BMW** 5 Series | 3,835 | 14.9% |
| **BMW** i5 | 3,825 | 14.8% |
| **Mercedes** EQE | 2,927 | 11.4% |

**Segment total: 25,774**


| Model | Volume | Segment share |
|---|---|---|
| **BMW** i7 | 621 | 20.3% |
| **Mercedes** EQS | 599 | 19.6% |
| **Mercedes** S-Class | 500 | 16.4% |
| **Bentley** Continental | 335 | 11.0% |
| **BMW** 7 Series | 272 | 8.9% |

**Segment total: 3,052**


| Model | Volume | Segment share |
|---|---|---|
| **Porsche** 911 | 3,384 | 20.2% |
| **Porsche** Taycan | 2,856 | 17.0% |
| **Porsche** 718 | 1,664 | 9.9% |
| **Mazda** MX-5 | 1,293 | 7.7% |
| **Audi** E-Tron GT | 968 | 5.8% |

**Segment total: 16,777**

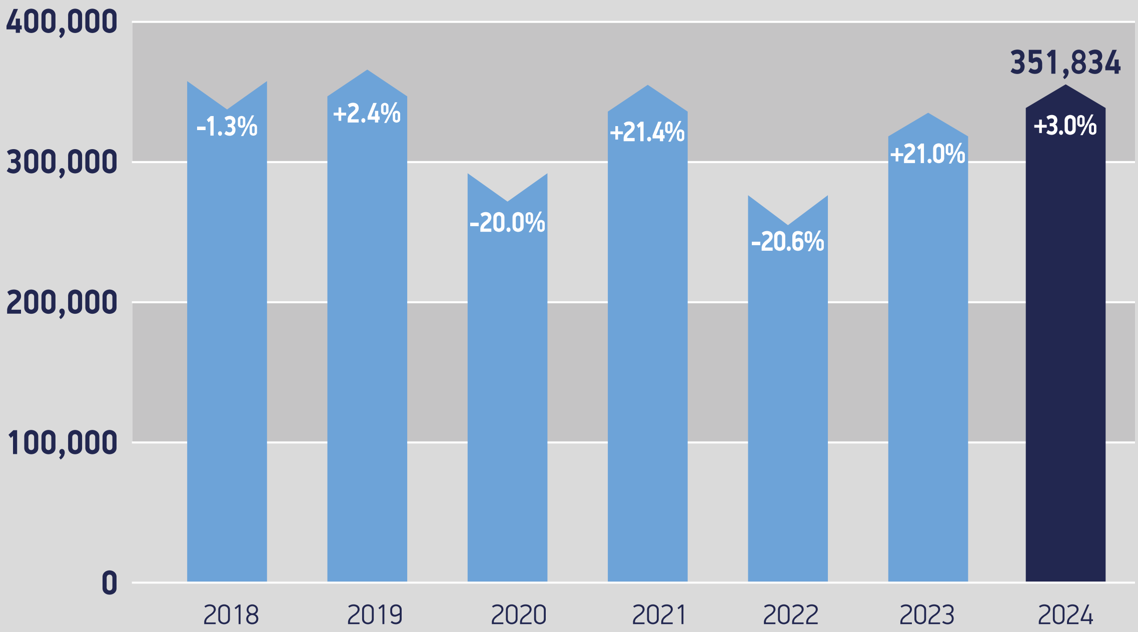

| Model | Volume | Segment share |
|---|---|---|
| **Kia** Sportage | 47,163 | 7.4% |
| **Hyundai** Tucson | 32,174 | 5.0% |
| **Volvo** XC40 | 30,202 | 4.7% |
| **Volkswagen** Tiguan | 25,837 | 4.1% |
| **Ford** Kuga | 25,663 | 4.0% |

**Segment total: 637,142**


| Model | Volume | Segment share |
|---|---|---|
| **Tesla** Model Y | 32,862 | 42.6% |
| **Dacia** Jogger | 10,267 | 13.3% |
| **Peugeot** Scenic | 4,106 | 5.3% |
| **Peugeot** Rifter | 3,399 | 4.4% |
| **Ford** Tourneo Connect | 3,171 | 4.1% |

**Segment total: 77,109**

Van registrations – 2018 to 2024




2024 HGV, bus and coach registrations

| | Rigids | Artics | Bus and coach |
|---|---|---|---|
| 2024 | 25,909 | 19,079 | 8,390 |
| Change on 2023 | 6.0% | -12.4% | 70.1% |

**405,212**
commercial vehicles were registered in 2024

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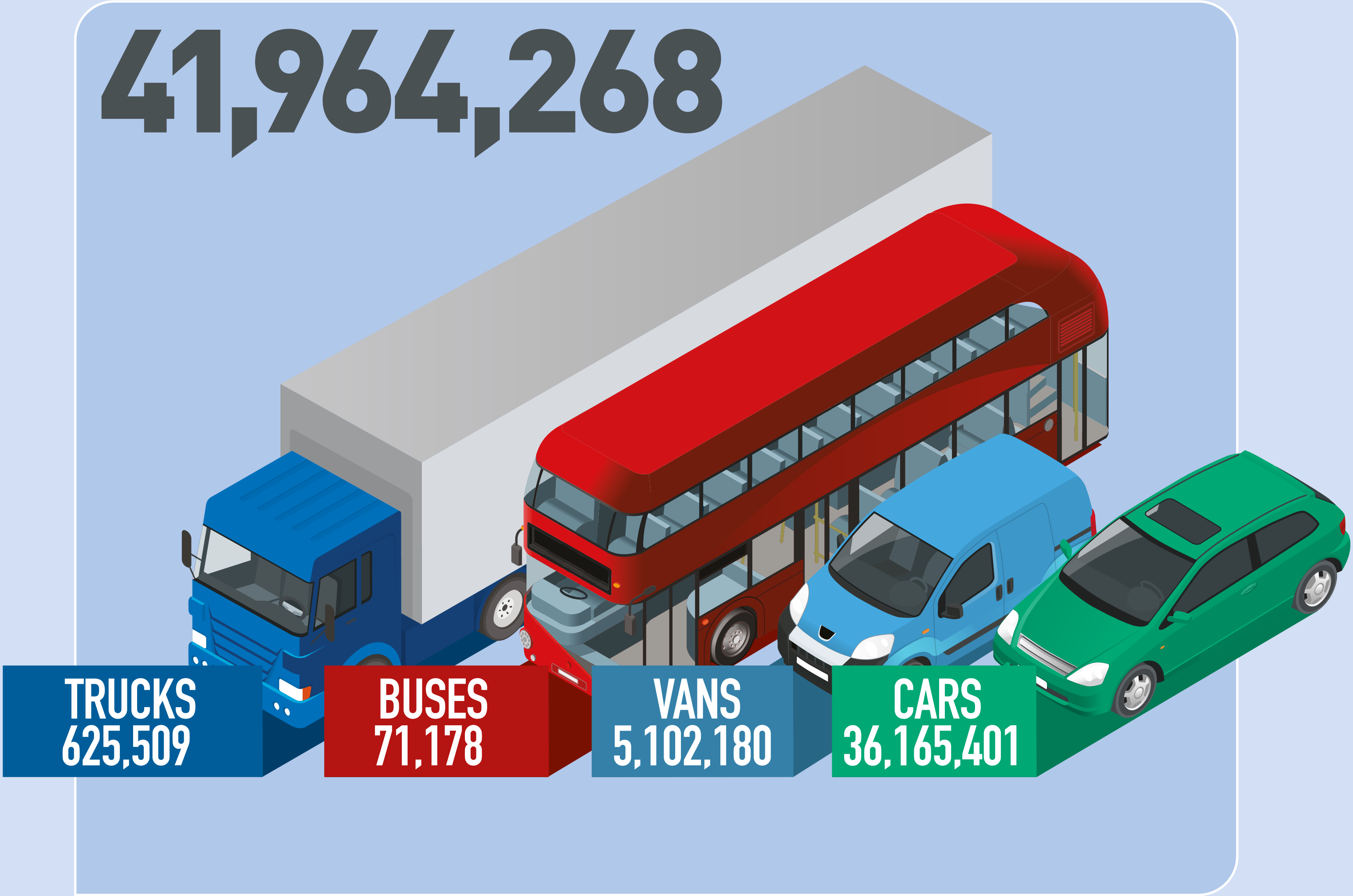
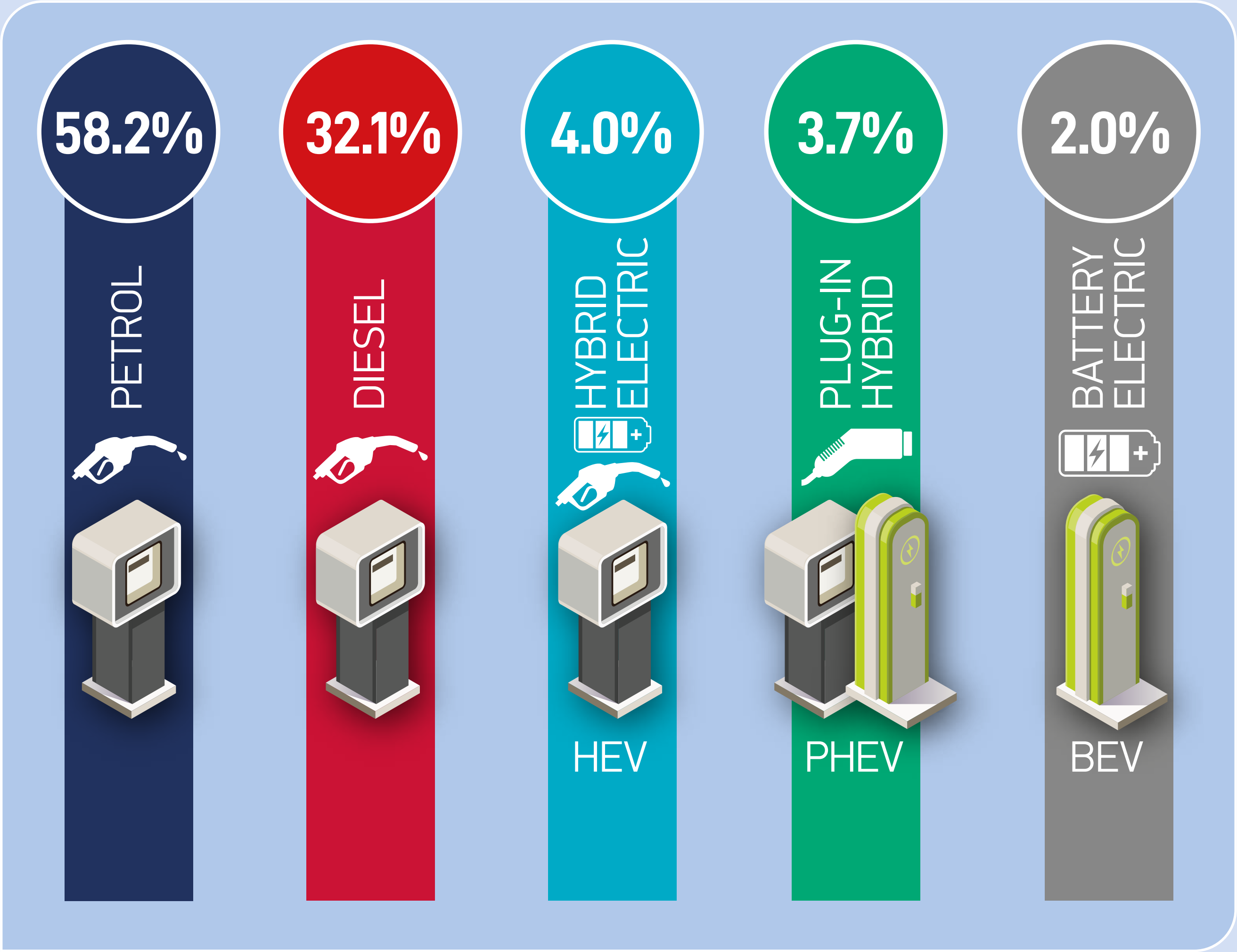
## TOTAL VEHICLES ON THE ROAD



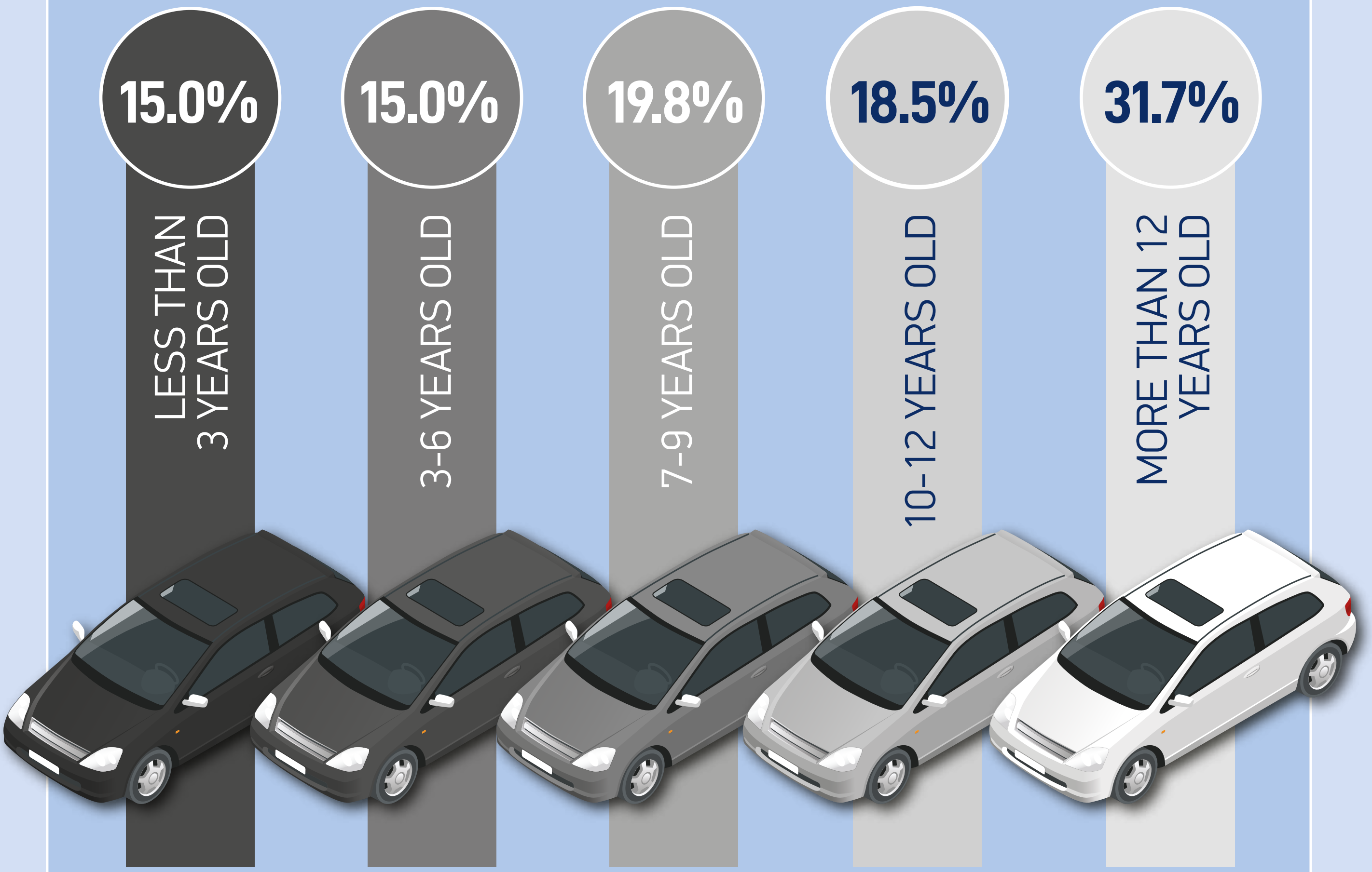

Source: Motorparc 2024 Data

# WHAT'S POWERING OUR CARS?



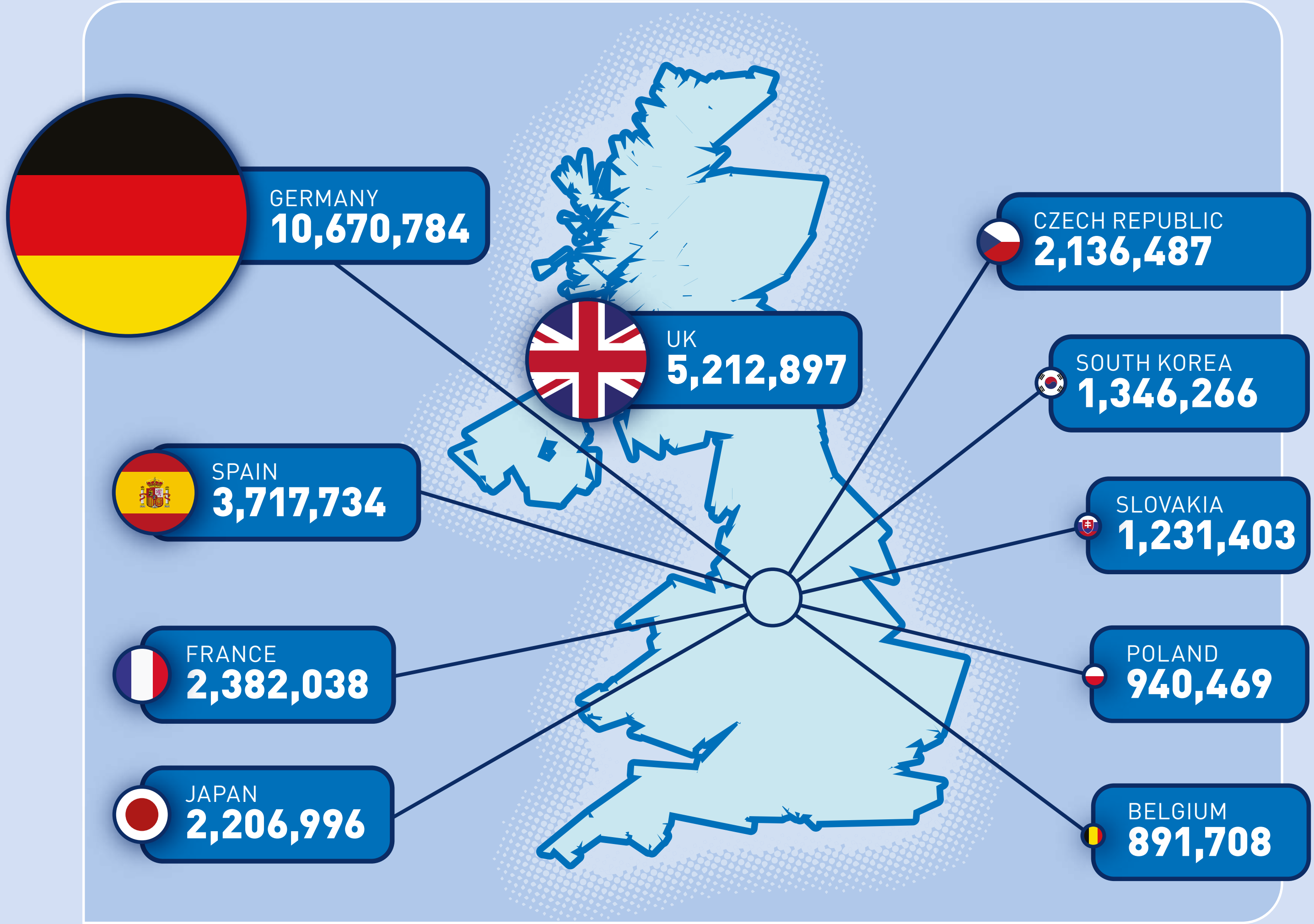

Source: Motorparc 2024 Data

## AN AGEING CAR FLEET




Source: Motorparc 2024 Data

## TOP 10 CAR COUNTRIES OF ORIGIN




Source: Motorparc 2024 Data

## TOTAL CARS ON THE ROAD IN EACH SEGMENT

LOWER MEDIUM
**9,524,299**

DUAL PURPOSE
**6,176,729**

EXECUTIVE
**1,426,705**

LUXURY SALOON
**182,976**

MINI
**850,614**

SUPER MINI
**11,893,199**

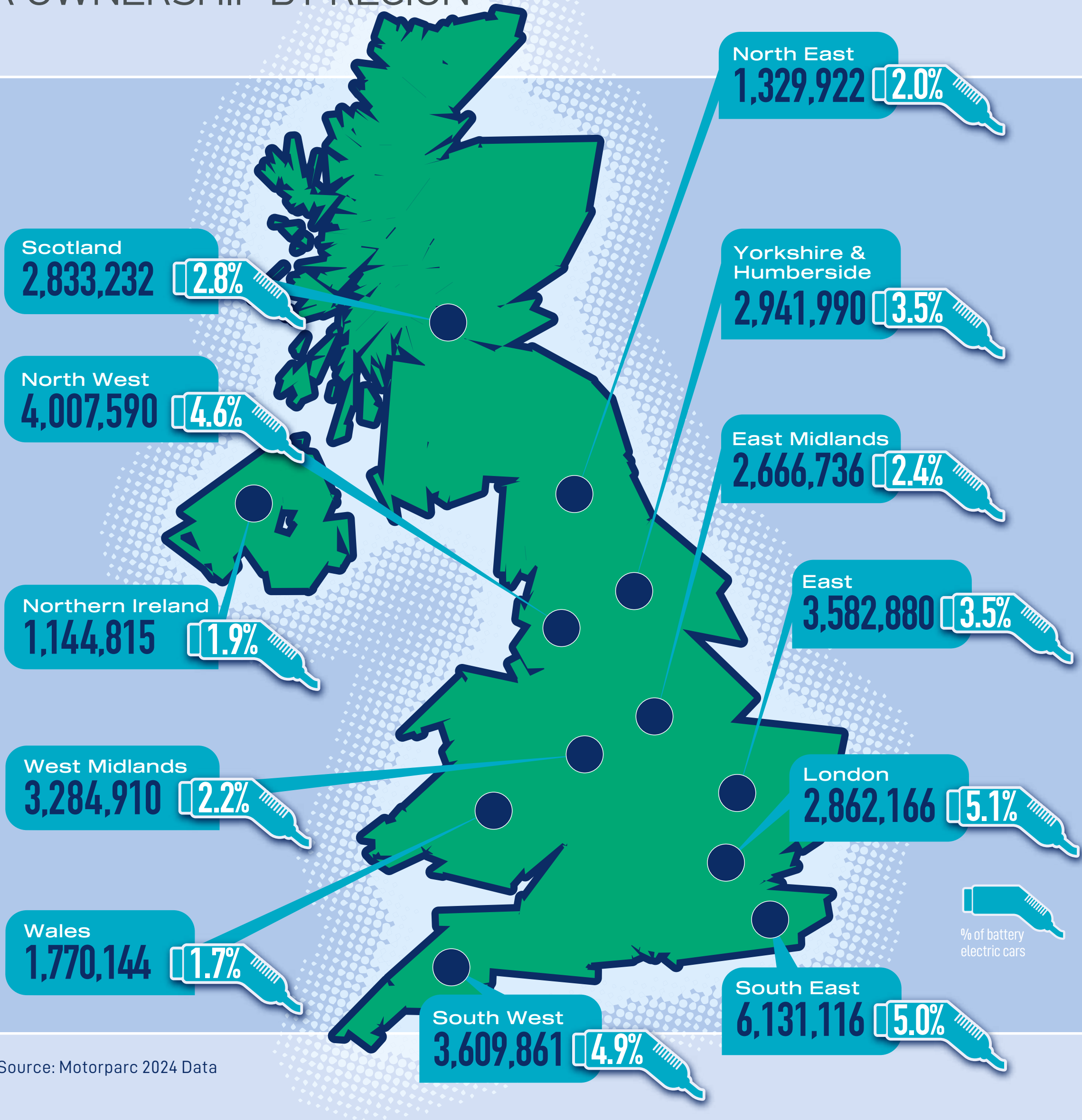
MULTI PURPOSE
**1,571,261**

UPPER MEDIUM
**3,210,718**

SPECIALIST SPORTS
**1,088,779**

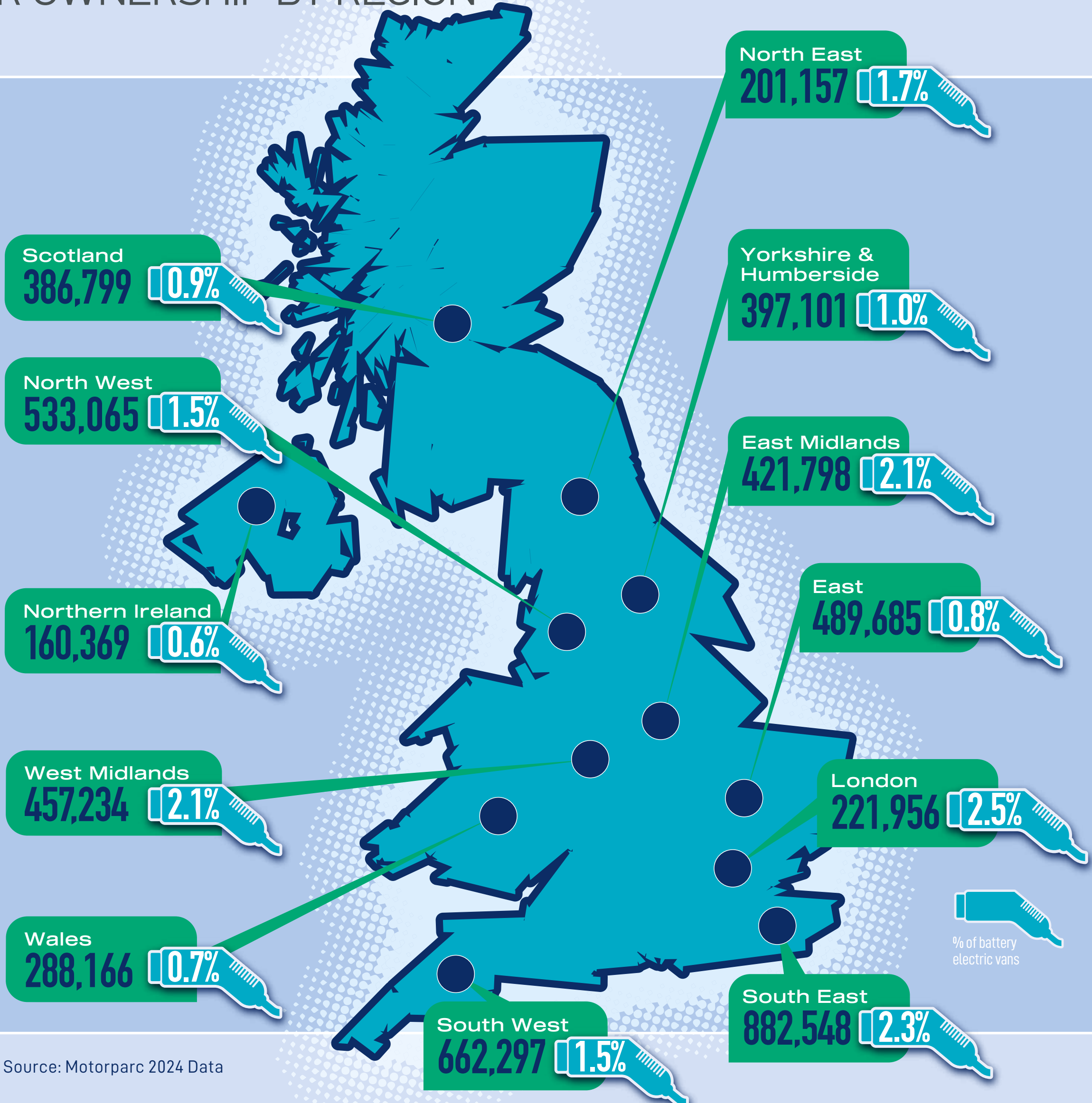
Source: Motorparc 2024 Data

# CAR OWNERSHIP BY REGION




Source: Motorparc 2024 Data

## CAR OWNERSHIP BY REGION

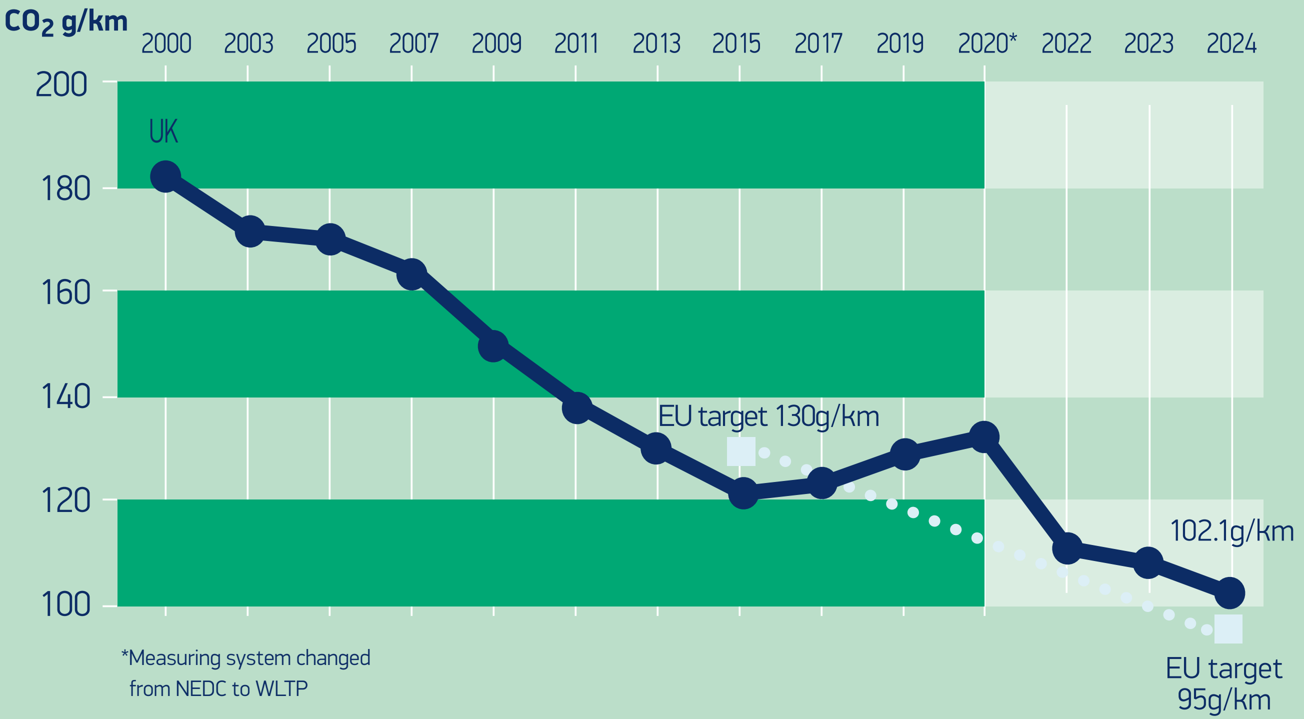



Source: Motorparc 2024 Data

AVERAGE $CO_2$ EMISSIONS FOR NEW CARS FELL

# -6.2%

IN 2024




*Measuring system changed from NEDC to WLTP

**Source:** SMMT 2024

SMMT

## Potential overall impact of CAVs on the UK economy by 2040

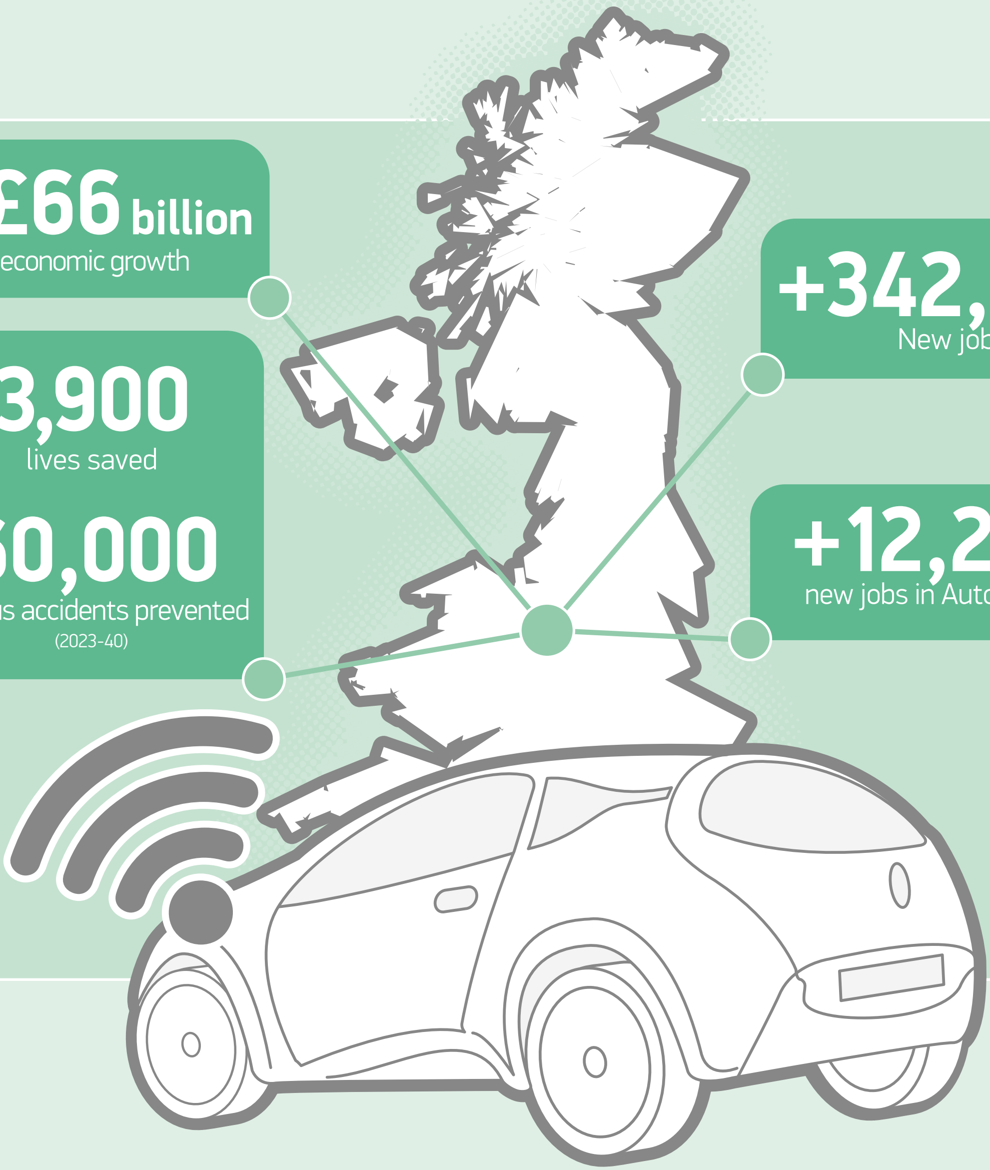
**+£66 billion**
economic growth

**3,900**
lives saved

**60,000**
serious accidents prevented
(2023-40)

**+342,000**
New jobs

**+12,250**
new jobs in Automotive



**Source:** Connected and Automated Mobility: The UK Economic and Market Opportunities - SMMT, Automotive Council, Zenzic and Innovate UK report 2023

SMMT

## 8 IN 10

new cars available with driver assistance systems

**Distance Indication** helps drivers keep a safe following distance from the vehicle ahead.

## 80.8%

of new cars are available with Advanced Emergency Braking System technology

**Advanced Emergency Braking System** reacts quickly to apply the brakes in the event of a collision.

## 68.7%

of new cars are available with Adaptive Cruise Control

**Adaptive Cruise Control** automatically adjusts speed to maintain a safe distance from vehicles ahead.

## 83.6%

of new cars offered with a self-activating safety system

**Auto High Beam** detects headlights and tail lights of other vehicles and automatically switches to high or low beams.

## 2.2 million

buyers a year able to benefit from collision avoidance technology

**Forward Collision Warning** warns drivers of an imminent frontal collision.

## 54.2%

of new cars are available with Overtaking Sensors

**Blind Spot Information System** helps detect vehicles in driver's blind spot when changing lane.

**Source:** Latest driver assistance technology vehicle content analysis conducted by JATO Dynamics

## SMMT Industry Forum

Industry Forum, a training and business consultancy, initially formed in 1996 as a unique collaboration between leading vehicle manufacturers, SMMT and government to improve the performance and competitiveness of the UK's automotive supply chain. Continued measurable success has led to sustained growth into many other sectors including aerospace, construction, domestic appliances, electronics and food. Industry Forum now provides support to blue chip organisations in more than 30 countries across five continents.

**www.industryforum.co.uk**

## The Motor Ombudsman

The Motor Ombudsman is the automotive dispute resolution body. Fully-impartial, it is the first Ombudsman to be focused solely on the automotive sector. It self-regulates the UK's motor industry, drives up standards and gives consumers added protection through its comprehensive Chartered Trading Standards Institute (CTSI)-approved Motor Industry Codes of Practice.

**www.themotorombudsman.org**

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DRIVING THE
MOTOR INDUSTRY

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