

Motor Industry Facts 2008



www.smmt.co.uk

From production and first registration data to used vehicle sales and those on the road, SMMT Data Services is the primary source of data on the motor industry.





Call us to find out more on 020 7235 7000 or go to www.smmt.co.uk/dataservices

Contents

Industry performance		Commercial vehicle registrations
Recent UK automotive industry highlights	4	Annual totals
Sector profile	5	Segment totals
Sector profile	5	3
managaran da kabana d		Bus and coach
Environmental performance		
UK production sites performance	6	Vehicles in use
Progress on cars	7	Age of cars on the road
New car CO ₂ improvements	8	Commercial vehicles on the road
Alternatively fuelled vehicles	9	Cars on the road
		Used car sales
New car registrations		Colours of cars on the road
Annual UK totals and 2007 best sellers	10	
Diesel	11	Production
Fleet and business	12	Car production annual totals
Segment totals and market share	13	CV production annual totals
Best sellers by segment	14	Key manufacturing sites
European	17	UK top five producers
UK regional	18	Engine producers

Kev issues

22

24 24 25

26

31

Road safety	3
Vehicle security	3
Taxation – VED bands	3.
Taxation – fuel duty	3.



- Nissan announced the addition of 800 staff and implemented a third production shift at its manufacturing plant in Sunderland to meet demand for the QASHQAI. Since its European launch in March 2007, sales have reached 130,000 units and, as a result, boosted production at Sunderland by 20%.
- Honda has announced £80 million investment in its Swindon plant, upgrading the paint shop and plastics operation, taking total investment in Swindon to £1.38 billion. It includes £16 million for casting diesel engine blocks, a process only Honda Japan has undertaken to date. The announcement came as the two-millionth Honda left the Swindon production lines. Operations began 22 years ago and today the plant produces nearly 240,000 cars a year.
- Toyota will produce a new petrol engine at its plant in Deeside, North Wales. This represents an additional investment of £88

- million and production of the new engine is scheduled for late 2009. In February 2007 the plant celebrated the production of its three-millionth engine. This is the second major investment in engine production at the plant since 2007, and is in addition to the £700 million already invested in Toyota's operation.
- Production levels are to be significantly increased at Leyland Trucks' Lancashire assembly plant, expected to create up to 80 new jobs. Output is expected to rise by around 3,500 vehicles a year, taking volumes over the 25,000 mark annually. The firm has also completed a programme that ensures no waste goes to landfill. The 'Zero waste to Landfill' programme involved close co-operation with the company's many component suppliers. It led to a significant increase in the use of re-usable pallets and other containers in which components are delivered, as well as the development of some innovative new packaging solutions.
- In 2007 GM Ellesmere Port won the production of the new Vauxhall Astra. The announcement secured 2,200 jobs and meant production would increase to 180,000 units annually with staff working on three shifts. Ellesmere Port will build the Station Wagon and five-door hatchback. Since 2002 Ellesmere Port product quality has improved by 76%, while productivity has risen by 13%.
- MINI produced a record number of engines at its Hams Hall plant, increasing production by 70% to produce 367,000 engines in 2007.
- In Goodwood, Rolls-Royce has developed a brand new production line in preparation for its new, smaller car, code-names the RR4.
 Expected in 2010, this will increase production at the plant from its current level of around 1,000 units a year to around 2,500.
- Ford has added a third wind turbine at its Dagenham diesel engine plant. The two

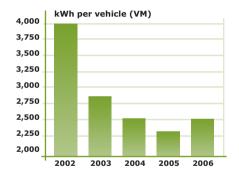
Sector profile

established wind turbines have already saved 6.500 tonnes of CO2 emissions annually since 2004. This third unit will produce 1.8 megawatts of electricity - the equivalent power needed for 1,000 domestic homes.

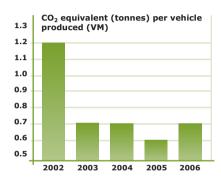
- The SLR McLaren is built in Britain by British companies. It had 37 patents created for revolutionary use of carbon fibre (never before used in 'mass' production). When the Roadster was launched last summer, another new way of making carbon fibre body panels was introduced. It uses different layers of the material to create a thinner but stiffer and stronger material.
- ITM Power, Europe's largest electrolyser and fuel cell company based in Sheffield, has developed a low-cost electrolyser which can convert renewable energy (wind, wave or solar power) or off-peak electricity into hydrogen. It then uses its own prototype 'home refuelling system' to fuel the car.

Sector Profile	2002	2003	2004	2005	2006
Automotive manufacturing sector turnover (£bn)	44.6	46.0	46.2	47.6	48.5
Share of total transport manufacturing turnover (%)	67.6	68.0	67.1	67.4	67.0
Total net capital investment (£bn)	1.3	1.2	1.4	1.3	1.4
Total employees directly dependent on the UK automotive sector	873,100	877,100	854,400	861,600	851,800
Value of exports (£bn)	20.9	21.9	22.5	23.7	24.5
Percentage of total UK exports (%)	11.2	11.6	11.8	11.2	10.2
All automotive sectors – value added share of GDP $(\%)$	3.7	3.7	3.4	3.2	3.1
UK share of global passenger car production (%)	3.9	3.9	3.7	3.5	3.4
Number of volume UK car manufacturers	9	9	9	8	7
Number of volume UK commercial vehicle manufacturers	9	9	9	9	9

Energy consumption



CO₂ emissions from production and distribution



Acres de la constitución de la c	The state of the s	

Water use – m³ per vehicle produced			
	m³ per vehicle produced		
2002	5.6		
2003	3.4		
2004	3.4		
2005	3.2		
2006	3.3		

Waste to landfill – per vehicle produced			
Waste to landfill (kg) per vehicle produced (VM)			
2002	40.5		
2003	17.9		
2004	19.8		
2005	14.5		
2006	17.0		

Source: SMMT Sustainability Report (eighth annual report on the UK automotive sector)

UK average new car CO₂ emissions

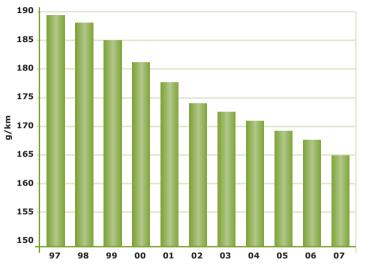
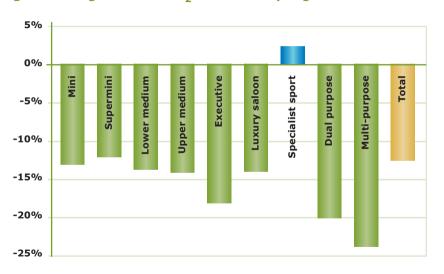


Table 4 – New car market split by VED bands

VED band	2007 volume	2007 share	1997 share
A (sub 100g/km)	544	0.0%	0.0%
B (101-120g/km)	128,102	5.3%	0.0%
C (121-150g/km)	785,955	32.7%	7.8%
D (151-165g/km)	592,108	24.6%	15.1%
E (166-185g/km)	418,097	17.4%	32.0%
F (186-225g/km)	329,352	13.7%	32.3%
G (over 225g/km)	149,849	6.2%	12.8%

Change in average new car CO₂ emissions by segment 1997-2007



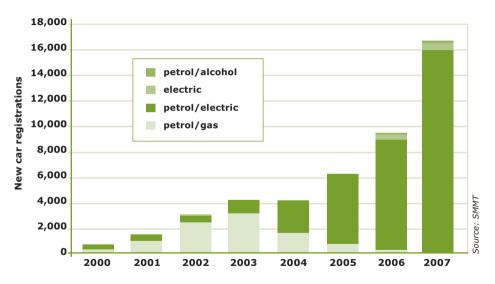
Lowest emissions

Top ten lowest CO ₂ emissions models in 2007			
	Model	Fuel type CO	g/km
1	smart Fortwo	Electric	0
2	VW Polo	Diesel	99
3=	MINI	Diesel	104
3=	Toyota Prius	Petrol/electric	104
5=	Citroën C1	Diesel & petrol	109
5=	Citroën C3	Diesel	109
5=	Honda Civic	Petrol/electric	109
5=	Peugeot 107	Petrol	109
5=	Toyota Aygo	Diesel & petrol	109
10	Fiat 500	Diesel	111

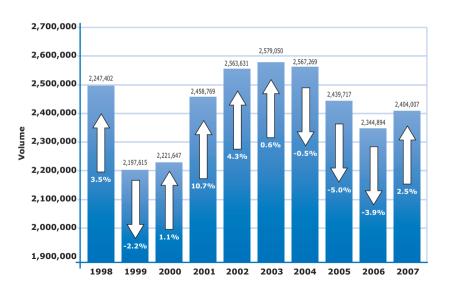
Note: NICE, Ligier, Microcar and Reva not included as only type B1 approval.



Registrations of alternatively fuelled vehicles by fuel type since 2000



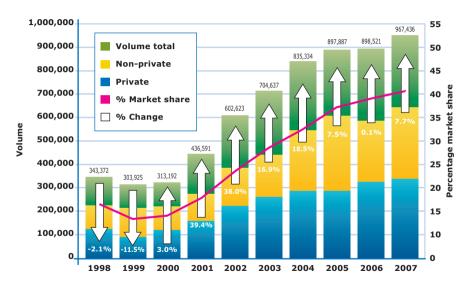
Ten year annual new car registration totals



Total top ten registered models in 2007				
Rank	Make	Model Range	Volume	
1	Ford	Focus	126,928	
2	Vauxhall	Astra	113,894	
3	Ford	Fiesta	102,872	
4	Vauxhall	Corsa	94,120	
5	Volkswagen	Golf	68,843	
6	Peugeot	207	67,185	
7	BMW	3 series	58,544	
8	Renault	Mégane	55,468	
9	Renault	Clio	53,907	
10	Vauxhall	Vectra	50,983	
	Total top ten		792,744	
	Total market		2,404,007	

Ten year annual diesel totals with % market share

Diesel



Top ten best selling diesel cars in 2007			
Rank	Make	Model Range	Volume
1	Ford	Focus	42,368
2	Volkswagen	Golf	38,592
3	Volkswagen	Passat	36,073
4	Ford	Mondeo	35,618
5	Vauxhall	Astra	32,492
6	BMW	3 series	31,333
7	Vauxhall	Vectra	26,843
8	Audi	A4	24,855
9	Renault	Mégane	20,593
10	Audi	A3	20,160
	Total diesel		967,436

Fleet and business registrations

Year	2003	2004	2005	2006	2007
Fleet	1,068,174	1,093,494	1,184,874	1,156,274	1,194,811
Business	255,949	273,709	178,330	154,868	163,389
Private	1,254,927	1,200,066	1,076,513	1,033,722	1,045,807
Total	2,579,050	2,567,269	2,439,717	2,344,864	2,404,007







Registrations

Top t	Top ten non-private registrations 2007			
Rank	Make	Model Range	Volume	
1	Vauxhall	Astra	90,199	
2	Ford	Focus	90,103	
3	Vauxhall	Corsa	49,333	
4	Ford	Fiesta	47,443	
5	Volkswagen	Golf	43,956	
6	Renault	Mégane	43,673	
7	Vauxhall	Vectra	41,818	
8	Ford	Mondeo	41,294	
9	Vauxhall	Zafira	40,046	
10	Volkswagen	Passat	32,072	
Total	Total non-private registrations 1,358,200			

Segment totals and market share

Segments

Segment	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Mini	23,765	39,635	52,203	47,899	40,370	,	36,171	27,195	23,297	21,512
(% market share)	1.1	1.8	2.3	1.9	1.6		1.4	1.1	1.0	0.9
Supermini	566,839	593,745	688,686	773,995	831,264	873,690	839,604	732,756	,	770,601
(% market share)	25.2	27.0	31.0	31.5	32.4	33.9	32.7	30.0		32.1
Lower medium	751,464	703,611	661,502	741,817	771,319	719,164	729,690	761,328	,	722,012
(% market share)	33.4	32.0	29.8	30.2	30.1	27.9	28.4	31.2		30.0
Upper medium (% market share)	549,747	513,218	476,860	507,736	505,026	480,220	459,061	427,278	393,999	386,414
	24.5	23.4	21.5	20.7	19.7	18.6	17.9	17.5	16.8	16.1
Executive (% market share)	123,927 5.5	115,509 5.3	104,583 4.7	109,433 4.5	114,382 4.5	118,579 4.6	109,667 4.3	111,112 4.6	,	104,468 4.3
Luxury saloon	16,943	12,375	11,406	11,053	10,193	13,500	13,620	11,678	13,227	13,120
(% market share)	0.8	0.6	0.5	0.4	0.4	0.5	0.5	0.5	0.6	0.5
Specialist sports	68,414	68,846	67,208	65,358	60,108	65,178	73,940	64,681	65,047	65,731
(% market share)	3.0	3.1	3.0	2.7	2.3	2.5	2.9	2.7	2.8	2.7
4x4s/SUVs	98,757	98,926	99,212	121,556	137,582	159,144	179,439	,	175,805	176,290
(% market share)	4.4	4.5	4.5	4.9	5.4	6.2	7.0		7.5	7.3
Multi-purpose	47,546	51,750	59,987	79,922	93,387	110,635	126,077	116,297	124,850	143,859
(% market share)	2.1	2.4	2.7	3.3	3.6	4.3	4.9	4.8	5.3	6.0
Total	2,247,102	2,197,615	2,221,647	2,458,769	2,563,631	2,579,050	2,567,269	2,439,717	2,344,864	2,404,007

Top five best sellers for 2007 by segment

Mini

Make	Model	Regs	Mkt share		
Chevrolet	Matiz	7,183	33.4%	- PR1	
Hyundai	Amica	4,730	22.0%		16
smart	Fortwo Coupé	3,079	14.3%	THE TO	
Vauxhall	Agila	2,265	10.5%	-	CHARLES
smart	City Coupé	1,150	5.3%		
Segment to	tal	21,512	Di	iesel share	0.1%

Supermini

Make	Model	Regs	Mkt share
Ford	Fiesta	102,872	13.3%
Vauxhall	Corsa	94,120	12.2%
Peugeot	207	67,185	8.7%
Renault	Clio	53,907	7.0%
MINI	MINI	47,661	6.2%
Segment to	otal	770,601	

Lower medium

Make	Model	Regs	Mkt share		
Ford	Focus	126,928	17.6%	and a	
Vauxhall	Astra	113,894	15.8%	1	•
Volkswagen	Golf	68,843	9.5%	A TOTAL	
Renault	Mégane	55,468	7.7%		
Honda	Civic	44,671	6.2%		
Segment total		722,012		Diesel share	41%

Upper medium

Make	Model	Regs	Mkt Share	
BMW	3 series	58,544	15.2%	AND DESCRIPTION OF
Vauxhall	Vectra	50,983	13.2%	
Ford	Mondeo	47,800	12.4%	
Volkswagen	Passat	37,206	9.6%	Control of the last of the las
Audi	A4	33,918	8.8%	
Segment to	tal	386,414		Diesel share 69

Executive

Make	Model	Regs	Mkt share		
Mercedes	C-Class	25,163	24.1%		
BMW	5 Series	19,974	19.1%	ALA WALLEY	
Audi	A6	15,881	15.2%		
Mercedes	E-Class	13,147	12.6%		_
Mercedes	CLK-Class	5,867	5.6%		-
Segment to	tal	104,468		Diesel share	74%

Luxurv

Make	Model	Regs	Mkt share	
Mercedes	S-Class	3,388	25.8%	STATE OF THE PARTY OF
Bentley	Continental	1,928	14.7%	Z/A
Jaguar	XJ	1,837	14.0%	
BMW	7 Series	1,465	11.2%	1
Audi	A8	1,456	11.1%	
Segment total		13,120		Diesel share 51%
				<u> </u>



Top five best sellers for 2007 by segment

Sports

Make	Model	Regs	Mkt Share		
Audi	TT	10,413	15.8%	100	
Mazda	MX-5	9,234	14.0%		
Volkswagen	Eos	5,648	8.6%		
Mercedes	SLK-Class	4,385	6.7%		
BMW	Z Series	4,308	6.6%		
Segment total		65,731		Diesel share	

4x4/SUV

Make	Model	Regs	Mkt Share	
Honda	CR-V	21,695	12.3%	1000
Land Rover	Freelander 2	18,956	10.8%	A. A.
Toyota	RAV4	10,958	6.2%	
Land Rover	Discovery	10,708	6.1%	
Land Rover	Range Rover Spor	9,692	5.5%	
Segment to	tal 1	76,290		Diesel share 79%



SMMT.
OUSTR

				1111
Make	Model	Regs	Mkt Share	
Vauxhall	Zafira	47,813	33.2%	STATISTICS.
Ford	S-Max	11,948	8.3%	
Volkswagen	Touran	11,062	7.7%	ALC: N
Ford	C-Max	10,981	7.6%	A A
Ford	Galaxy	8,744	6.1%	- P
Segment to	tal	143,859		Diesel share 58

European new car registrations

			100	and the continues		1000
Year	France	Germany	Italy	Spain	UK	EU25*
2003	2,009,246	3,236,938	2,247,044	1,465,087	2,579,050	14,922,947
		_	_	_		
2004	2,013,709	3,266,826	2,264,689	1,615,941	2,567,269	15,059,789
	_	_	_	_	_	
2005	2,067,789	3,342,122	2,237,444	1,649,320	2,439,717	14,996,966
	_	-	-	_		
2006	2,000,549	3,467,961	2,326,052	1,634,608	2,344,864	15,113,997
					_	
2007	2,064,543	3,148,163	2,493,208	1,614,835	2,404,007	15,349,103

* 2007 does not include Malta, Estonia or Lithuania. 2004-2006 does not include Lithuania. 2003 does not include Cyprus.



England

Year	Total	% change	% Market share
2003	2,189,450	0.4	85.4
2004	2,175,614	-0.6	85.2
2005	2,067,301	-5.0	85.3
2006	1,983,292	-4.1	85.1
2007	2,031,646	2.4	85.0

Northern Ireland

Year	Total	% change	% Market share
2003	67,320	8.0	2.6
2004	65,898	-2.1	2.6
2005	64,881	-1.5	2.7
2006	65,024	0.2	2.8
2007	68,708	5.7	2.9

Scotland

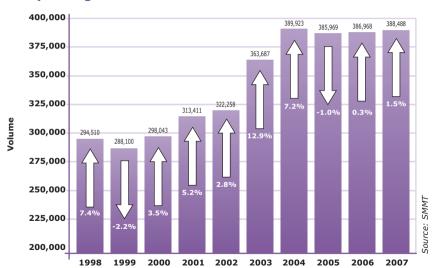
Year	Total	% change	% Market share
2003	214,762	1.8	8.4
2004	215,171	0.2	8.4
2005	201,807	-6.2	8.3
2006	194,866	-3.4	8.4
2007	200,803	3.1	8.4

^{*} Note Channel Islands and Isle of Man new car registrations not included

Wales

			7 7 012 0 10
Year	Total	% change	% Market share
2003	91,367	0.2	3.6
2004	95,677	4.7	3.7
2005	90,952	-4.9	3.8
2006	86,718	-4.7	3.7
2007	88,104	1.6	3.7

Ten year registration totals







Year	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
LCVs up to 3.5t	237,323	231,761	239,482	254,075	266,346	303,755	329,599	322,930	327,162	337,741
Rigids	35,431	33,628	35,517	37,279	35,135	36,788	37,461	38,957	36,973	35,614
Artics	17,531	18,163	18,663	18,294	16,785	18,802	18,851	19,884	18,601	15,133
Bus and coaches	4,225	4,548	4,381	3,763	3,992	4,342	4,012	4,198	4,232	3,993
All CVs	294,510	288,100	298,043	313,411	322,258	363,687	389,923	385,969	386,968	392,481





Bus and coach registrations

Year	Registrations	
1998	4,225	以(()) () () () () () () () () () () () ()
1999	4,548	The Party of Party of the Party
2000	4,381	
2001	3,763	4
2002	3,992	
2003	4,342	
2004	4,012	AL TOTAL
2005	4,198	
2006	4,232	
2007	3,993	

^{*}Note: These figures do not include minibus registrations

Production – UK bus, coach and minibus makers

Manufacturer

Manufacturer	Factory	
Alexander Dennis	Guildford and Falkirk	
Darwen Group	Blackburn	
Euromotive (Kent) Ltd	Hythe	
Ford	Southampton	
LDV	Birmingham	
John Dennis Coachbuilders	Guildford	
Mellor Coachcraft	Bolton	
Minibus Options	Whaley Bridge	
Optare	Leeds and Rotherham	
Plaxton	Scarborough	
Warnerbus	Dunstable	

ource: SMM1

Cars on the road by age











On the road

Annual totals of cars on UK roads 1993-2007

Year	Volume	
1993	23,903,239	
1994	24,341,125	
1995	24,830,169	
1996	25,412,046	
1997	26,177,603	
1998	26,862,024	
1999	27,391,348	
2000	27,807,471	
2001	28,447,067	
2002	29,155,606	
2003	29,721,216	
2004	30,089,712	μ
2005	30,477,058	SMMT
2006	30,817,036	ce:
2007	31,105,988	Source:
		J O

On the road

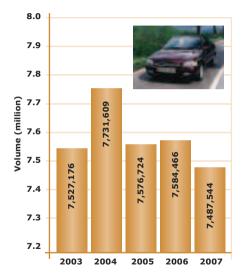
Year	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
LCVs up to 3.5t	2,637,480	2,709,325	2,710,201	2,767,750	2,824,323	2,898,250	2,979,759	3,190,744	3,227,461	3,420,620	3,545,724
Trucks over 3.5t	575,812	574,134	563,431	574,456	570,837	579,465	587,862	580,718	586,129	595,266	598,447
Bus and coaches	82,105	89,575	95,942	98,312	98,224	100,099	101,069	102,978	103,175	102,401	103,787
Total CVs	3,295,397	3,373,034	3,369,574	3,440,518	3,493,384	3,577,814	3,668,690	3,793,440	3,916,765	4,118,287	4,247,958







Used car sales in GB 2003-2007



Тор	ten used	car sales 2007	
Ran	k Make	Model Range	Volume
1	Ford	Focus	159,224
2	Ford	Escort MK4	155,979
3	Vauxhall	Corsa	150,716
4	Peugeot	206	147,326
5	Renault	Clio	147,041
6	Ford	Fiesta	135,699
7	Ford	Mondeo	130,057
8	Vauxhall	Vectra	128,490
9	Vauxhall	Corsa	126,946
10	Vauxhall	Astra	125,838

Top five colours

Colours of cars on the road 2007 v 1997						
Colour	2007	% of parc				
Blue	7,522,576	24				
Silver	7,345,841	24				
Red	4,497,237	14				
Black	3,975,773	13				
Green	2,948,959	9				
Colour	1997	% of parc				
Red	6,733,640	26				
Blue	6,284,838	25				
White	3,561,778	14				
Green	2,275,329	9				
Silver	2,068,196	8				

Annual ten year totals for car production in the UK

Year	Production	% change	Home market	% change	% of total	Export market	% change	% of total
1998	1,760,697	2.8	729,217	-1.3	41.4	1,031,480	6.0	58.6
1999	1,799,004	2.2	649,279	-11.0	36.1	1,149,725	11.5	63.9
2000	1,641,452	-8.8	578,462	-10.9	35.2	1,062,990	-7.5	64.8
2001	1,492,365	-9.1	598,151	3.4	40.1	894,214	-15.9	59.9
2002	1,629,934	9.2	582,484	-2.7	35.7	1,047,450	17.2	64.3
2003	1,657,558	1.7	513,798	-11.8	31.0	1,143,760	9.2	69.0
2004	1,647,246	-0.6	467,160	-9.1	28.4	1,180,086	3.1	71.6
2005	1,596,356	3.1	411,245	-11.9	25.8	1,185,111	0.4	74.2
2006	1,442,085	9.7	335,992	-18.3	23.3	1,106,093	-6.7	76.7
2007	1,534,567	6.4	349,108	3.9	23.0	1,185,459	7.2	77.3



Annual ten year totals for CV production

Year	Production	% change	Home market	% change	% of total	Export market	% change	% of total
1998	214,940	-3.9	122,852	-6.9	57.2	92,088	0.2	42.8
1999	173,557	-19.3	109,883	-10.6	63.3	63,674	30.9	36.7
2000	172,442	-0.06	96,261	-12.4	55.8	76,181	19.6	44.2
2001	192,873	-11.8	96,649	0.4	50.1	96,224	26.3	49.9
2002	191,267	-0.8	77,032	-20.3	40.3	114,235	18.7	59.7
2003	188,871	-1.3	85,954	11.6	45.5	102,917	-9.9	54.5
2004	209,293	10.8	81,186	-5.5	38.8	128,107	24.5	61.2
2005	206,756	-1.2	76,480	-5.8	37.0	130,276	1.7	63.0
2006	207,707	0.5	71,485	-6.5	34.4	136,222	4.6	65.6
2007	215,686	3.8	84,124	17.7	39.0	131,562	-3.4	61.0



Car manufacturing sites **Key Manufacturer** Kev Manufacturer **Factory Factory** Aston Martin Gaydon 9 Lotus Norwich Bentley Crewe 10 LTI Coventry BMW (MINI) Oxford Mercedes-Benz MTC Woking Caterham Dartford Morgan Malvern Swindon Nissan Sunderland Honda Jaguar Halewood Rolls-Royce Goodwood Birmingham Toyota Burnaston Jaquar Land Rover Solihul/Halewood Vauxhall Ellesmere Port







Manufacturing

CV	manufacturing	sites	
	Manufacturer	Factory	
17	Alexander Dennis	Guildford	
18	Dennis Eagle	Warwick	
19	Ford	Southampton	
20	IBC	Luton	
21	Land Rover	Solihul	
22	LDV	Birmingham	
23	Leyland Trucks	Leyland	
24	Modec	Coventry	
25	Optare	Leeds	
26	Smith (Tanfield)	Tyne and Wear	
27	Vauxhall	Ellesmere Port	



Top five car producers 2007

Cars

Top five CV producers 2007

77	7
ノ	V

	Make	Volume	
1	Nissan	353,718	
2	Toyota	277,825	A 41 / 1000
3	Honda	237,772	- No.
4	BMW (MINI)	237,709	
5	Land Rover	232,548	

	Make	Volume
1	IBC	94,968
2	Ford	75,662
3	Leyland	17,478
4	Vauxhall	12,748
5	LDV	10,418



Top five models produced in 2007

Models



	Make	Model	Volume
1	BMW	MINI	237,709
2	Nissan	Qashqai	164,191
3	Toyota	Avensis	145,669
4	Honda	Civic	139,685
5	Toyota	Auris	120,317



urce: SMM I

Volume engine manufacturing totals

Engines

Automotive	2003	2004	2005	2006	2007
Bentley	n/a	8,000	10,000	9,386	10,014
BMW	124,000	146,000	181,000	217,000	367,000
Cummins	55,000	44,000	54,000	65,000	79,000
Ford (Bridgend)	594,000	621,000	552,000	671,202	758,581
Ford (Dagenham)	620,000	682,000	605,000	683,729	900,776
Honda	180,000	188,000	146,000	190,538	248,000
Land Rover	250,000	47,000	17,000	0	0
Nissan	281,000	272,000	282,000	212,046	119,000
Powertrain	200,000	114,000	30,000	0	0
Toyota	420,000	580,000	427,000	438,000	345,000
Vauxhall	100,000	12,000	0	0	0
Others	5,000	4,000	0	0	0
Non-automotive					
Perkins	300,000	300,000	300,000	300,000	300,000
Others	40,000	40,000	40,000	40,000	40,000
Total	3,169,000	3,058,000	2,644,000	2,826,901	3,167,371



Killed or seriously injured casualties by road user type 2002-2006

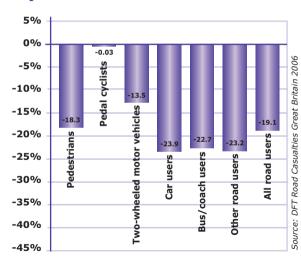
Year	2002	2003	2004	2005	2006
Pedestrians	8,631	7,933	7,478	7,129	7,051
Pedal cyclists	2,450	2,411	2,308	2,360	2,442
Two-wheeled motor vehicles	7,500	7,652	6,648	6,508	6,484
Car users	18,728	17,291	16,144	14,617	14,254
Bus/coach users	551	500	488	363	426
Other road users	1,547	1,428	1,285	1,178	1,188
All road users	39,407	37,215	34,351	32,155	31,845



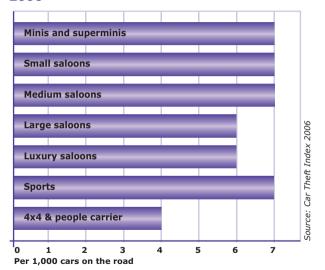




Percentage change killed or seriously injured 2002-2006



Car theft rate by type of vehicle on the road - 2006

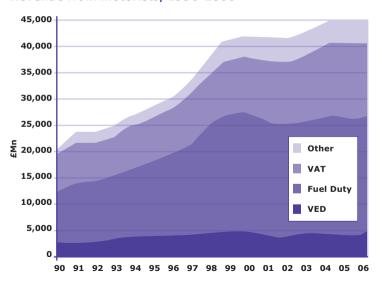




Reduction in vehicle crime 2001-2007 (thousands)

Year	Theft from vehicles	Attempted thefts	Theft of vehicles
2001/2002	1,496	683	316
2002/2003	1,425	662	278
2003/2004	1,337	543	241
2004/2005	1,210	462	214
2005/2006	1,121	425	185
2006/2007	1,129	384	176

Revenue from motorists, 1990-2006



Annual VED payable (£)									
Band (g/km)	From AFV		3rd 2006 Diesel		2nd 2007 Std**	April 1:	st 2008 Std		st 2009 Std
Cars registered	d afte	r March	1st 20	01					
A (<100)	0	0	0	0	0	0	0	0	0
B (101-120)	30	40	50	15	35	15	35	15	35
C (121-150)	90	100	110	95	115	100	120	105	125
D (151-165)	115	125	135	120	140	125	145	130	150
E (166-185)	140	150	160	145	165	150	170	155	175
F (186-225)	180	190	195	190	205	195	210	200	215
G* (226+)	200	210	215	285	300	385	400	385	400
Cars registered	d befo	re Mar	ch 1st 2	001 (b	ased on	engine	size)		
Sub 1549cc	110	115	120	125					
Above 1549cc	175	180	185	190					

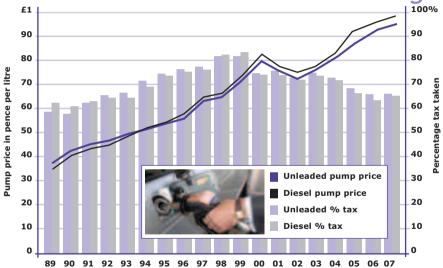
^{*}Only for cars registered after March 23rd 2006

urce: SMM

^{**}Std - standard, petrol and diesel values aligned in Budget 2007

Average fuel prices

Pump	price	
Year	Unleaded	Diesel
1989	38.5	36.1
1990	42.3	40.4
1991	45.4	44.0
1992	46.2	45.4
1993	49.3	49.2
1994	50.7	50.9
1995	53.5	53.7
1996	56.4	57.4
1997	61.8	62.5
1998	64.8	65.5
1999	70.2	72.5
2000	79.9	81.3
2001	75.7	77.8
2002	73.2	75.5
2003	76.0	77.9
2004	80.9	82.5
2005	87.2	91.3
2006	92.0	95.7
2007	95.0	97.4



	. L		
All ta	x as % to	otal	tes
Year	Unleaded	Diesel	estimates
1989	59.6	62.8	PS4
1990	58.0	60.9	Pest
1991	62.3	62.9	for latest
1992	65.2	64.7	
1993	66.8	65.7	AA
1994	71.0	69.8	2
1995	74.0	73.7	Fneray Trends
1996	76.1	75.0	regi
1997	77.3	76.6	>
1998	81.4	81.8	שטר
1999	81.4	83.0	
2000	75.6	75.2	1997
2001	76.1	74.4	9
2002	77.5	75.6	since
2003	75.6	74.1	
2004	73.1	72.0	data
2005	68.9	66.5	Source: IP
2006	66.2	64.2	77
2007	66.3	65.0	100



SMMT, Forbes House, Halkin Street, London SW1X 7DS tel: +44 (0)20 7235 7000 fax: +44 (0)20 7235 7112 www.smmt.co.uk e-mail communications@smmt.co.uk

Printed on Revive 50:50 silk, produced from part recycled, part sustainably sourced paper stock and certified as an FSC mixed sources product



Produced for SMMT by Immediate Network Ltd www.immediatenetwork.com