# February car production continues positive trend 

Production figures released today by the Office for National Statistics show that:
$>$ Car production in February 2002
$>$ Car production in YTD 2002

## increased 18.7 per cent <br> up by 19.2 per cent

## Car Production

|  | Feb 2001 | Feb 2002 | \% chg. | Year 2001 | Year 2002 | \% chg. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 124,163 | 147,379 | 18.7\% | 253,084 | 301,747 | 19.2\% |
| Home | 55,434 | 65,704 | 18.5\% | 106,109 | 135,158 | 27.4\% |
| \% of total | 44.6\% | 44.6\% |  | 41.9\% | 44.8\% |  |
| Export | 68,729 | 81,675 | 18.8\% | 146,975 | 166,589 | 13.3\% |
| \% of total | 55.4\% | 55.4\% |  | 58.1\% | 55.2\% |  |

- Car production in February rose by

Monthly Car Production 2001-2002
 18.7 per cent to 147,379 units. So far this year, total output is up 19.2 per cent at 301,747 units.

- Production for the home market was strong in February, rising by 18.5 per cent to 65,704 units. Production for export was also up, by 18.8 per cent to 81,675 units.

Commenting on the latest figures from the Office for National Statistics, SMMT chief executive Christopher Macgowan said, 'The positive trend in car production continued in February, with an encouraging boost in output for the home market. The industry is evolving but there is no doubt that this upward trend, which follows a long period of restructuring, confirms that Britain is still a great place to build cars. It's a fact that there are still more companies making cars in Britain than any other country in the world including the US'.

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## CV production growing too

## $» \mathrm{CV}$ production in February 2002

$»$ CV production in YTD 2002
rose by 6.6 per cent rose by 0.5 per cent

## Commercial Vehicles

|  | Feb 2001 | Feb 2002 | \% chg. | YTD 2001 | YTD 2002 | \% chg. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 16,290 | 17,357 | $6.6 \%$ | 33,870 | 34,054 | $0.5 \%$ |
| Home | 10,085 | 8,243 | $-18.3 \%$ | 21,400 | 14,520 | $-32.1 \%$ |
| \% of total | $61.9 \%$ | $47.5 \%$ |  | $63.2 \%$ | $42.6 \%$ |  |
| Export | 6,205 | 9,114 | $46.9 \%$ | 12,470 | 19,534 | $56.6 \%$ |
| \% of total | $38.1 \%$ | $52.5 \%$ |  | $36.8 \%$ | $57.4 \%$ |  |

Monthly CV production 2001-2002


- For the three months to February, production was 47,087 , up by 4.7 per cent on the same three months a year ago.
- Export production rose a massive 46.9 per cent in February, the ninth straight month of growth.
- Output for the home market dropped 18.3 per cent.

Figures from the Office for National Statistics show commercial vehicle production up 6.6 per cent last month to 17,357 vehicles, compared with 16,290 in February 2001.

This shows a return to growth in UK CV vehicle production. SMMT chief executive Christopher Macgowan said, 'CV production picked up strongly toward the end of 2001, driven by export demand and increased demand for heavy vans both at home and abroad. Year to date growth is also good. We're confident this trend will run well into the year as the economy continues to pick up.'

## February 2002 CV Output returns to growth

February's CV output growth rose against February 2001 volumes. Output for Nissan, Opel, Renault and Vauxhall-badged vans at the IBC van plant in Luton stays strong. Increases from Vauxhall at Ellesmere Port plant, Land Rover and Leyland Trucks also contributed significantly to February's growth.

Vauxhall output rose by over 52 per cent in February, bouncing back from a year-onyear decline of 50 per cent last month. Land Rover's output increased by more than 23 per cent last month with output for the home market more than doubling. Leyland Trucks recorded growth of nearly nine per cent in February.

## Export focus continues with output volume up 46.9 per cent in February

CV exports have now grown for nine straight months. That growth is influenced by changes with some plants building for specific sectors of the European CV market. Most production of the joint Renault/GM Vauxhall van is for export, remaining the major contributor to the growth in this market.

## Home production volumes remain low

Production for the home market dropped for the fifth straight month but by only 18.3 per cent. However this was a significantly better performance than the 30 to 40 per cent drop seen at the end of last year.

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|  | PASSENGER CARS |  | COMMERCIAL VEHICLES |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | For Home | For Export | Total | For Home | For Export |
|  | (GKAJ) |  | (GKAK) | (GKDF) |  | (GKDG) |
| 1991 | 1236900 | 631515 | 605385 | 217141 | 106424 | 110717 |
| 1992 | 1291880 | 702590 | 589290 | 248453 | 118140 | 130313 |
| 1993 a | 1375524 | 842648 | 532876 | 193467 | 102320 | 91147 |
| 1994 | 1466823 | 848142 | 618681 | 227815 | 132270 | 95545 |
| 1995 | 1532084 | 787473 | 744611 | 233011 | 140634 | 92377 |
| 1996 | 1686134 | 777922 | 908212 | 238314 | 125830 | 112484 |
| 1997 | 1698001 | 736090 | 961911 | 237706 | 134304 | 103402 |
| 1998 | 1748258 | 727531 | 1020727 | 227379 | 124538 | 102841 |
| 1999 | 1786623 | 648146 | 1138477 | 185905 | 110983 | 74922 |
| 2000 | 1641452 | 578462 | 1062990 | 172442 | 96261 | 76181 |
| 1999 Q1 | 460496 | 167581 | 292915 | 53369 | 30894 | 22475 |
| 1999 Q2 | 448932 | 155973 | 292959 | 50546 | 30556 | 19990 |
| 1999 Q3 | 407787 | 177606 | 230181 | 36198 | 22962 | 13236 |
| 1999 Q4 | 469408 | 146986 | 322422 | 45792 | 26571 | 19221 |
| 2000 Q1 | 494311 | 179401 | 314910 | 49972 | 24666 | 25306 |
| 2000 Q2 | 433240 | 140548 | 292692 | 52061 | 27345 | 24716 |
| 2000 Q3 | 335106 | 145558 | 189548 | 29249 | 18588 | 10661 |
| 2000 Q4 | 378795 | 112955 | 265840 | 41160 | 25662 | 15498 |
|  |  |  |  |  |  |  |
| 2001 Q1 | 387100 | 160646 | 226454 | 51623 | 31952 | 19671 |
| 2001 Q2 | 372395 | 142864 | 229531 | 49675 | 26436 | 23239 |
|  |  |  |  |  |  |  |
| 2000 Jan | 146990 | 50747 | 96243 | 13222 | 6104 | 7118 |
| 2000 Feb | 162164 | 66591 | 95573 | 17166 | 8534 | 8632 |
| 2000 Mar | 185157 | 62063 | 123094 | 19584 | 10028 | 9556 |
| 2000 Apr | 124971 | 38011 | 86960 | 15766 | 7763 | 8003 |
| 2000 May | 152008 | 46917 | 105091 | 17170 | 8151 | 9019 |
| 2000 Jun | 156261 | 55620 | 100641 | 19125 | 11431 | 7694 |
|  |  |  |  |  |  |  |
| 2000 Jul | 126372 | 55823 | 70549 | 13372 | 8342 | 5030 |
| 2000 Aug | 74761 | 32965 | 41796 | 5885 | 3628 | 2257 |
| 2000 Sep | 133973 | 56770 | 77203 | 9992 | 6618 | 3374 |
| 2000 Oct | 131522 | 38712 | 92810 | 13872 | 8565 | 5307 |
| 2000 Nov | 150716 | 47115 | 103601 | 16189 | 10418 | 5771 |
| 2000 Dec | 96557 | 27128 | 69429 | 11099 | 6679 | 4420 |
|  |  |  |  |  |  |  |
| 2001 Jan | 128921 | 50675 | 78246 | 17580 | 11315 | 6265 |
| 2001 Feb | 124163 | 55434 | 68729 | 16290 | 10085 | 6205 |
| 2001 Mar | 134016 | 54537 | 79479 | 17753 | 10552 | 7201 |
| 2001 Apr | 112547 | 45865 | 66682 | 14172 | 8097 | 6075 |
| 2001 May | 127176 | 46614 | 80562 | 15563 | 8418 | 7145 |
| 2001 Jun | 132672 | 50385 | 82287 | 19940 | 9921 | 10019 |
|  |  |  |  |  |  |  |
| 2001 Jul | 114878 | 50943 | 63935 | 15044 | 6660 | 8384 |
| 2001 Aug | 89350 | 43180 | 45540 | 11960 | 5994 | 5966 |
| 2001 Sep | 131562 | 58000 | 73562 | 17332 | 8611 | 8721 |
| 2001 Oct | 145984 | 53206 | 92778 | 17607 | 6697 | 10910 |
| 2001 Nov | 144989 | 51841 | 93148 | 17588 | 6051 | 11537 |
| 2001 Dec | 106107 | 36801 | 69306 | 13033 | 4486 | 8547 |
|  |  |  |  |  |  |  |
| 2002 Jan | 154368 | 69454 | 84914 | 16697 | 6277 | 10420 |
| 2002 Feb | 147379 | 65704 | 81675 | 17357 | 8243 | 9114 |

Percentage change for latest three months on:

| Previous three months | -3.5 | 8.1 | -9.1 | -10.4 | -11.0 | -9.9 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Same period last year | 16.6 | 27.5 | 9.0 | 4.7 | -32.3 | 66.3 |

