# February car production continues positive trend

Production figures released today by the Office for National Statistics show that:

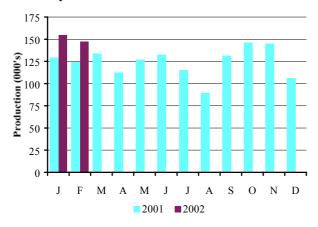
**▼** Car production in February 2002

**▼** Car production in YTD 2002

increased 18.7 per cent up by 19.2 per cent

| Car Production |          |          |        |                  |                  |        |  |
|----------------|----------|----------|--------|------------------|------------------|--------|--|
|                | Feb 2001 | Feb 2002 | % chg. | <b>Year 2001</b> | <b>Year 2002</b> | % chg. |  |
| Total          | 124,163  | 147,379  | 18.7%  | 253,084          | 301,747          | 19.2%  |  |
| Home           | 55,434   | 65,704   | 18.5%  | 106,109          | 135,158          | 27.4%  |  |
| % of total     | 44.6%    | 44.6%    |        | 41.9%            | 44.8%            |        |  |
| Export         | 68,729   | 81,675   | 18.8%  | 146,975          | 166,589          | 13.3%  |  |
| % of total     | 55.4%    | 55.4%    |        | 58.1%            | 55.2%            |        |  |

### **Monthly Car Production 2001-2002**



- Car production in February rose by 18.7 per cent to 147,379 units. So far this year, total output is up 19.2 per cent at 301,747 units.
- Production for the home market was strong in February, rising by 18.5 per cent to 65,704 units. Production for export was also up, by 18.8 per cent to 81,675 units.

Commenting on the latest figures from the Office for National Statistics, SMMT chief executive Christopher Macgowan said, 'The positive trend in car production continued in February, with an encouraging boost in output for the home market. The industry is evolving but there is no doubt that this upward trend, which follows a long period of restructuring, confirms that Britain is still a great place to build cars. It's a fact that there are still more companies making cars in Britain than any other country in the world - including the US'.

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# CV production growing too

**▼** CV production in February 2002

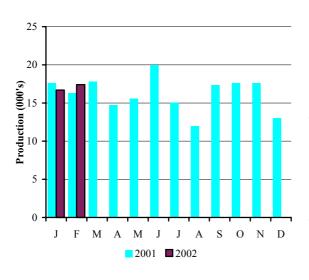
**▼** CV production in YTD 2002

rose by 6.6 per cent rose by 0.5 per cent

### **Commercial Vehicles**

|            | Feb 2001 | Feb 2002 | % chg. | YTD 2001 | YTD 2002 | % chg. |
|------------|----------|----------|--------|----------|----------|--------|
| Total      | 16,290   | 17,357   | 6.6%   | 33,870   | 34,054   | 0.5%   |
| Home       | 10,085   | 8,243    | -18.3% | 21,400   | 14,520   | -32.1% |
| % of total | 61.9%    | 47.5%    |        | 63.2%    | 42.6%    |        |
| Export     | 6,205    | 9,114    | 46.9%  | 12,470   | 19,534   | 56.6%  |
| % of total | 38.1%    | 52.5%    |        | 36.8%    | 57.4%    |        |

#### Monthly CV production 2001-2002



- For the three months to February, production was 47,087, up by 4.7 per cent on the same three months a year ago.
- Export production rose a massive 46.9 per cent in February, the ninth straight month of growth.
- Output for the home market dropped 18.3 per cent.

Figures from the Office for National Statistics show commercial vehicle production up 6.6 per cent last month to 17,357 vehicles, compared with 16,290 in February 2001.

This shows a return to growth in UK CV vehicle production. SMMT chief executive Christopher Macgowan said, 'CV production picked up strongly toward the end of 2001, driven by export demand and increased demand for heavy vans both at home and abroad. Year to date growth is also good. We're confident this trend will run well into the year as the economy continues to pick up.'

February 2002 CV Output returns to growth

February's CV output growth rose against February 2001 volumes. Output for Nissan,

Opel, Renault and Vauxhall-badged vans at the IBC van plant in Luton stays strong.

Increases from Vauxhall at Ellesmere Port plant, Land Rover and Leyland Trucks also

contributed significantly to February's growth.

Vauxhall output rose by over 52 per cent in February, bouncing back from a year-on-

year decline of 50 per cent last month. Land Rover's output increased by more than 23

per cent last month with output for the home market more than doubling. Leyland

Trucks recorded growth of nearly nine per cent in February.

Export focus continues with output volume up 46.9 per cent in February

CV exports have now grown for nine straight months. That growth is influenced by

changes with some plants building for specific sectors of the European CV market.

Most production of the joint Renault/GM Vauxhall van is for export, remaining the

major contributor to the growth in this market.

Home production volumes remain low

Production for the home market dropped for the fifth straight month but by only 18.3

per cent. However this was a significantly better performance than the 30 to 40 per cent

drop seen at the end of last year.

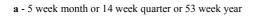
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|                    | PASSENGE           | R CARS             |                    | COMMERCIAL       |                  |                  |
|--------------------|--------------------|--------------------|--------------------|------------------|------------------|------------------|
|                    | Total              | For Home           | For Export         | Total            | For Home         | For Export       |
|                    | (GKAJ)             |                    | (GKAK)             | (GKDF)           |                  | (GKDG)           |
|                    |                    | <del>.</del>       |                    |                  |                  |                  |
| 1991               | 1 236 900          | 631 515            | 605 385            | 217 141          | 106 424          | 110 717          |
| 1992               | 1 291 880          | 702 590            | 589 290            | 248 453          | 118 140          | 130 313          |
| 1993 a             | 1 375 524          | 842 648            | 532 876            | 193 467          | 102 320          | 91 147           |
| 1994               | 1 466 823          | 848 142            | 618 681            | 227 815          | 132 270          | 95 545           |
| 1995               | 1 532 084          | 787 473            | 744 611            | 233 011          | 140 634          | 92 377           |
|                    |                    |                    |                    |                  |                  |                  |
| 1996               | 1 686 134          | 777 922            | 908 212            | 238 314          | 125 830          | 112 484          |
| 1997               | 1 698 001          | 736 090            | 961 911            | 237 706          | 134 304          | 103 402          |
| 1998               | 1 748 258          | 727 531            | 1 020 727          | 227 379          | 124 538          | 102 841          |
| 1999               | 1 786 623          | 648 146            | 1 138 477          | 185 905          | 110 983          | 74 922           |
| 2000               | 1 641 452          | 578 462            | 1 062 990          | 172 442          | 96 261           | 76 181           |
|                    |                    | 10= =01            |                    |                  |                  |                  |
| 1999 Q1            | 460 496            | 167 581            | 292 915            | 53 369           | 30 894           | 22 475           |
| 1999 Q2            | 448 932            | 155 973            | 292 959            | 50 546           | 30 556           | 19 990           |
| 1999 Q3            | 407 787            | 177 606            | 230 181            | 36 198           | 22 962           | 13 236           |
| 1999 Q4            | 469 408            | 146 986            | 322 422            | 45 792           | 26 571           | 19 221           |
| 2000 04            | 404.044            | 470 404            | 244.040            | 40.070           | 04.000           | 05.000           |
| 2000 Q1            | 494 311            | 179 401            | 314 910            | 49 972           | 24 666           | 25 306           |
| 2000 Q2<br>2000 Q3 | 433 240<br>335 106 | 140 548<br>145 558 | 292 692<br>189 548 | 52 061<br>29 249 | 27 345           | 24 716           |
| 2000 Q3<br>2000 Q4 | 378 795            | 145 558            | 265 840            | 29 249<br>41 160 | 18 588<br>25 662 | 10 661<br>15 498 |
| 2000 Q4            | 3/0/93             | 112 900            | 200 040            | 41 100           | 20 002           | 15 496           |
| 2001 Q1            | 387 100            | 160 646            | 226 454            | 51 623           | 31 952           | 19 671           |
| 2001 Q1<br>2001 Q2 | 372 395            | 142 864            | 229 531            | 49 675           | 26 436           | 23 239           |
| 2001 Q2            | 312 393            | 142 004            | 229 33 1           | 49 07 3          | 20 430           | 23 239           |
| 2000 Jan           | 146 990            | 50 747             | 96 243             | 13 222           | 6 104            | 7 118            |
| 2000 Feb           | 162 164            | 66 591             | 95 573             | 17 166           | 8 534            | 8 632            |
| 2000 Nar           | 185 157            | 62 063             | 123 094            | 19 584           | 10 028           | 9 556            |
| 2000 Apr           | 124 971            | 38 011             | 86 960             | 15 766           | 7 763            | 8 003            |
| 2000 May           | 152 008            | 46 917             | 105 091            | 17 170           | 8 151            | 9 019            |
| 2000 Jun           | 156 261            | 55 620             | 100 641            | 19 125           | 11 431           | 7 694            |
|                    |                    | <del></del>        |                    |                  |                  |                  |
| 2000 Jul           | 126 372            | 55 823             | 70 549             | 13 372           | 8 342            | 5 030            |
| 2000 Aug           | 74 761             | 32 965             | 41 796             | 5 885            | 3 628            | 2 257            |
| 2000 Sep           | 133 973            | 56 770             | 77 203             | 9 992            | 6 618            | 3 374            |
| 2000 Oct           | 131 522            | 38 712             | 92 810             | 13 872           | 8 565            | 5 307            |
| 2000 Nov           | 150 716            | 47 115             | 103 601            | 16 189           | 10 418           | 5 771            |
| 2000 Dec           | 96 557             | 27 128             | 69 429             | 11 099           | 6 679            | 4 420            |
|                    |                    |                    |                    |                  |                  |                  |
| 2001 Jan           | 128 921            | 50 675             | 78 246             | 17 580           | 11 315           | 6 265            |
| 2001 Feb           | 124 163            | 55 434             | 68 729             | 16 290           | 10 085           | 6 205            |
| 2001 Mar           | 134 016            | 54 537             | 79 479             | 17 753           | 10 552           | 7 201            |
| 2001 Apr           | 112 547            | 45 865             | 66 682             | 14 172           | 8 097            | 6 075            |
| 2001 May           | 127 176            | 46 614             | 80 562             | 15 563           | 8 418            | 7 145            |
| 2001 Jun           | 132 672            | 50 385             | 82 287             | 19 940           | 9 921            | 10 019           |
|                    |                    |                    |                    | .=               |                  |                  |
| 2001 Jul           | 114 878            | 50 943             | 63 935             | 15 044           | 6 660            | 8 384            |
| 2001 Aug           | 89 350             | 43 180             | 45 540             | 11 960           | 5 994            | 5 966            |
| 2001 Sep           | 131 562            | 58 000             | 73 562             | 17 332           | 8 611            | 8 721            |
| 2001 Oct           | 145 984            | 53 206             | 92 778             | 17 607           | 6 697            | 10 910           |
| 2001 Nov           | 144 989            | 51 841             | 93 148             | 17 588           | 6 051            | 11 537           |
| 2001 Dec           | 106 107            | 36 801             | 69 306             | 13 033           | 4 486            | 8 547            |
| 2002 Jan           | 154 260            | 60.454             | 84 914             | 16 607           | 6 077            | 10 420           |
| 2002 Jan           | 154 368<br>147 379 | 69 454             |                    | 16 697<br>17 357 | 6 277            | 10 420           |
| 2002 Feb           | 14/ 3/9            | 65 704             | 81 675             | 17 357           | 8 243            | 9 114            |

Percentage change for latest three months on:

| Previous three months | -3.5 | 8.1  | -9.1 | -10.4 | -11.0 | -9.9 |
|-----------------------|------|------|------|-------|-------|------|
| Same period last year | 16.6 | 27.5 | 9.0  | 4.7   | -32.3 | 66.3 |





Source: Office for National Statistics